

## Announcement of regulated information of L 3556/2007 Notification of significant changes in voting rights

ELLAKTOR S.A. (the "Company" or "Issuer") informs (L. 3556/2007), in compliance with the Directive for transparency, about the notification of significant changes in voting rights of the Company, received on July 10<sup>th</sup>, 2024, by shareholder, as follows:

**REGGEBORGH INVEST B.V.** (the "REGGEBORGH") acquired 10,400,000 (Call Option) shares / voting rights of the Issuer (i.e. 2.9868% of the total shares / voting rights of the total voting rights of the Issuer), via an Over the Counter (OTC) transaction, that took place on 5 July 2024.

The total call option was amounted to 26,000,000 shares and voting rights of the Issuer (7.4671% of the voting rights); the option exercise/conversion period is 36 months starting from 06.05.2022 and the expiration date on 06.05.2025.

As a result, its participation in the share capital of the Issuer was as follows:

**1. Number of shares and an equal number of voting rights (attached to shares):**

- (i) Direct participation: 48.1551% (i.e. 167,672,350 ordinary voting registered shares) from 45.1682% (i.e. 157,272,350 ordinary voting registered shares)
- (ii) Indirect participation: 0% (i.e. 0 common voting registered shares).

**Total participation and voting rights (directly (i) and indirectly (ii)): 48.1551%** (i.e. 167,672,350 common registered shares with voting rights) of the total voting rights issued by ELLAKTOR SA.

**2. Financial Instruments, according to the article 11 par. 1.b of the L. 3556/2007, i.e. the remaining Call Option of 4.4802% (from 7.4671%, fell below to 5%) voting rights (i.e. 15,600,000 common registered shares with voting rights of the Company); the option exercise/conversion period is 36 months starting from 06.05.2022 and the expiration date on 06.05.2025.**

Number of shares and an equal number of voting rights (attached to shares) after the possible acquisition of the Call Option:

**Total participation and voting rights (total position 1 and 2): 52.6353%** voting rights (i.e. 183,272,350 common registered shares with voting rights), unchanged.

### Additional information

*The call option of Reggeborgh Invest B.V. is subject to a physical or financial (cash) settlement at the discretion of the holder of the call option shares.*

*Reggeborgh Invest B.V. is not entitled to exercise the voting rights attached to the call option shares during the call option period.*

*Reggeborgh Invest B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007.*

Kifissia, July 10<sup>th</sup>, 2024