

Announcement of Significant Event

Pursuant to the decision of its Board of Directors dated 18.04.2024 and the relevant announcements that followed, ELLAKTOR S.A. (hereinafter the "Company"), informs the investment community of the following:

- I. On 30.04.2024, ELLAKTOR, completed through an Athens Exchange Over The Counter (OTC) transaction, the process of purchasing all shares, i.e. 22,277,743 shares corresponding to 38.788% of the share capital and voting rights, held in REDS REAL ESTATE DEVELOPMENT AND SERVICES SOCIETE ANONYME (hereinafter "REDS") by RB Ellaktor Holding B.V. (hereinafter "RB Holding"). The total consideration amounted to €60,149,906.10, or €2.70 per share, which has been confirmed by the valuation exercise and the fairness opinion issued by the independent financial advisor Euroxx Securities S.A.
- II. The Company has also made additional purchases, from 19.04.2024 until 30.04.2024 inclusive, through the Athens Exchange, at the same price of €2.70 per share, amounting on aggregate to 1,047,746 common registered voting shares, i.e. 1.824%, of the total share capital and voting rights of the issuer REDS.

Following the above, the Company holds directly 55,176,763 common registered voting shares, i.e. 96,0684% of the total share capital and voting rights of the issuer REDS.

Kifissia, 30.04.2024