



**Announcement of regulated information of L 3556/2007**  
**Notification of significant changes in voting rights**

ELLAKTOR S.A. (the "Company" or "Issuer") informs (L. 3556/2007), in compliance with the Directive for transparency, about the notification of significant changes in voting rights of the Company, received on April 5<sup>th</sup>, 2023, by shareholder, as follows:

**REGGEBORGH INVEST B.V. (the "REGGEBORGH")**, with its registered office in Rijssen, The Netherlands, informed that the call option for 52,000,000 shares and voting rights of the Issuer, dated on 06.05.2022, was revised.

Specifically, REGGEBORGH had initially acquired a call option for 52,000,000 shares and voting rights of the Issuer (14.9343% of the voting rights) on 06.05.2022. Pursuant to an agreement dated 31.03.2023, the above call option was reduced to 26,000,000 shares and voting rights of the Issuer (7.4671% of the voting rights).

As a result, its participation in the share capital of the Issuer was as follows on 31.03.2023:

A. Number of shares and an equal number of voting rights (attached to shares):

- (i) Direct participation: 29.5433% (i.e. 102,867,595 ordinary voting registered shares) from 30.5222% (i.e. 106,275,775 ordinary voting registered shares)
- (ii) Indirect participation (through REGGEBORGH's subsidiary, RB ELLAKTOR HOLDING B.V.): 15.6249% (i.e. 54,404,755 common voting registered shares).

**Total participation and voting rights (directly (i) and indirectly (ii)): 45.1682%** (i.e. 157,272,350 common registered shares with voting rights) from 46.1471% (i.e. 160,680,530 common registered shares with voting rights) of the total voting rights issued by ELLAKTOR SA.

**B. Financial Instruments, according to the article 11 par. 1.b of the L. 3556/2007**, i.e. the Call Option of the 7.4671% voting rights (i.e. 26,000,000 common registered shares with voting rights of the Company); the option exercise/conversion period is 36 months starting from the day of the acquisition of the call option (i.e. 6 May 2022) and the expiration date on 06.05.2025, REGGEBORGH is not entitled to exercise the voting rights attached to the call option shares during the call option period.

Number of shares and an equal number of voting rights (attached to shares) after the possible acquisition of the Call Option:

**Total participation and voting rights (total position A and B): 52.6353%** voting rights (i.e. 183,272,350 common registered shares with voting rights) from 61.0814% voting rights (i.e. 212,680,530 common registered shares with voting rights) of the total voting rights issued by ELLAKTOR SA.

Additional information

*The call option for the 52,000,000 shares and voting rights of the Issuer acquired on 6 May 2022 was reduced to 26,000,000 shares and voting rights on 31 March 2023.*

*The call option of "Reggeborgh Invest B.V." is subject to a physical or financial (cash) settlement at the discretion of the holder of the call option shares.*

*"Reggeborgh Invest B.V." is not entitled to exercise the voting rights attached to the call option shares during the call option period.*

*Reggeborgh Invest B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007.*

Kifissia, April 6<sup>th</sup>, 2023