

## Completion of the Use of the Funds raised from the SCI 2021

The Société Anonyme operating under the trade name 'ELLAKTOR ANONYMI ETAIREIA' and the distinctive title 'ELLAKTOR S.A.' (hereinafter referred to as the 'Company'), announces, in accordance with the provisions of Law 4706/2020, paragraph 4.1.3.9 of the Athens Stock Exchange Regulation and decision no. 25/06.12.2017 of the Athens Stock Exchange, the following:

From the Company's Share Capital Increase of 2021, performed in cash, in favour of existing shareholders ("SCI"), which was approved by the Extraordinary General Meeting of the Company's Shareholders on 22.04.2021, funds were raised in the total amount of €118.9 million, minus issue costs of €1.63 million, and which were fully allocated, in accordance with the use stipulated in the Prospectus, approved by the Board of Directors of the Capital Market Commission on 13.07.2021 (and the Supplement thereto approved on 29.07.2021), as well as the resolution of the Board of Directors of the Company dated 23 September 2022, which approved the partial change in the method of allocation of the funds of the aforementioned SCI.

Given that the completion of the use of funds occurred within the current fiscal year 2023, the final **Report of the Use of Proceeds from the SCI 2021**, along with the accompanying Independent Auditor's Report, will form part of the Company's semi-annual financial report for the period 01.01.2023-30.06.2023.

Kifissia, 27.04.2023