



**Announcement of regulated information of L 3556/2007
Notification of significant changes in voting rights**

ELLAKTOR S.A. (the "Company" or "Issuer") informs (L. 3556/2007), in compliance with the Directive for transparency, about the notification of significant changes in voting rights of the Company, received on August 5th, 2022, by shareholders, as follows:

I. RB ELLAKTOR HOLDING B.V. with its registered office in Rijssen, The Netherlands, and controlled by REGGEBORGH INVEST B.V., informed that, on August 02, 2022, it acquired shares of the Issuer that were offered to it in the Optional Tender Offer submitted by the shareholder on May 06, 2022 and after that, its participation in the share capital of the Issuer was formed as follows:

Number of shares and an equal number of voting rights on **August 2nd, 2022:**

- (i) Direct participation: the percentage of voting rights in the Issuer amounted to 15.6249% (i.e. 54,404,755 common voting registered shares) from 0% (i.e. 0 ordinary voting registered shares)
- (ii) Indirect participation: 0% (i.e. 0 ordinary voting registered shares).

Total percentage of participation and voting rights (direct (i) and indirect (ii)): 15.6249% (i.e. 54,404,755 common voting registered shares) of the total voting rights of ELLAKTOR.

II. REGGEBORGH INVEST B.V. (the "REGGEBORGH"), informed that, on 02.08.2022 there was a change in its participation and voting rights in the Issuer, due to the acquisition of shares offered to its subsidiary company **RB ELLAKTOR HOLDING B.V.**, as a result of an Optional Tender Offer submitted by the latter on May 06, 2022. As a result, its participation in the share capital of the Issuer was as follows:

Date of change/credit of the shares offered in the Optional Tender Offer: **August 2, 2022**

A. Number of shares and an equal number of voting rights (attached to shares) after the crediting of the shares offered in the Tender Offer:

- (i) Direct participation: 30.5222% (i.e. 106,275,775 ordinary voting registered shares)
- (ii) Indirect participation (through REGGEBORGH's subsidiary, RB ELLAKTOR HOLDING B.V.): 15.6249% (i.e. 54,404,755 common voting registered shares) from 0% (i.e. 0 ordinary voting registered shares).

Total participation and voting rights (directly (i) and indirectly (ii)): 46.1471% (i.e. 160,680,530 common registered shares with voting rights) from 30.5222% (i.e. 106,275,775 common registered shares with voting rights) of the total voting rights issued by ELLAKTOR SA.

B. Financial Instruments, according to the article 11 par. 1.b of the L. 3556/2007, i.e. the Call Option of the 14.9343% voting rights (i.e. 52,000,000 common registered shares with voting rights of the Company); the option exercise/conversion period is 36 months starting from the day of the acquisition of the call option (i.e. 6 May 2022) and the expiration date on 06.05.2025, REGGEBORGH is not entitled to exercise the voting rights attached to the call option shares during the call option period.

Number of shares and an equal number of voting rights (attached to shares) after the possible acquisition of the Call Option:

Total participation and voting rights (total position A and B): 61.0814% voting rights (i.e. 212,680,530 common registered shares with voting rights) of the total voting rights issued by ELLAKTOR SA.

Additional information

This notification refers to the indirect acquisition of 54,404,755 shares and voting rights in the Issuer through "RB Ellaktor Holding B.V. as a result of the Voluntary Tender Offer submitted by "RB Ellaktor

Holding B.V." on 06 May 2022 for 241,916,230 shares in the Issuer (VTO results announcement of 27 July 2022).

"RB Ellaktor Holding B.V." is controlled by "Reggeborgh Invest B.V." (100% subsidiary company). Reggeborgh Invest B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007.

The call option of "Reggeborgh Invest B.V." is subject to a physical or financial (cash) settlement at the discretion of the holder of the call option shares. "Reggeborgh Invest B.V." is not entitled to exercise the voting rights attached to the call option shares during the call option period.

Kifissia, August 5th , 2022