

Important Event Announcement
Redemption of the International Corporate Bond
(6³/₈% Senior Secured Notes due 2024)

ELLAKTOR SOCIETE ANONYME ("the Company") informs the investment community that the redemption of the Senior Secured Notes due 2024 (the "Notes") by its subsidiary ELLAKTOR VALUE PLC has been completed.

Specifically, Ellaktor Value PLC, Issuer of the Senior Secured Notes, following the announcement dated November 25th, 2022, regarding the proposal to redeem the remaining Notes, with a nominal value of €172,843,000, maturing in 2024, at 101,594%, announces that redemption was completed on December 15th, 2022.

With this transaction, the full redemption of all €670 million of its 6³/₈% Senior Notes due 2024 (issued in 2019), was completed two years earlier than its initial maturity date.

The CEO of ELLAKTOR Group, Efthymios Bouloutas, observed:

«The redemption of the International Corporate Bond, two years earlier than the scheduled maturity date, represents the completion of an important strategic goal for the Group regarding its further operational and financial shielding, especially considering the unstable macroeconomic environment in which we are called to operate».

The above information is provided under the Regulations of the European Parliament ((EU) 596/2014), the European Council and the Athens Stock Exchange.

Kifissia, 15.12.2022