



Announcement of an Important Fact

AKTOR SA: Completion of a € 50 million Bond Loan issue

The Management of the societe anonyme trading under the name “ELLAKTOR SOCIETE ANONYME” with the distinctive title “ELLAKTOR SA” (the “Company”), informs the investment community, in accordance with the provisions of Regulations (EU) No 596/2014 of the European Parliament and the Athens Stock Exchange, that its subsidiary AKTOR SA successfully completed the issue of a €50 million Bond Loan (“Bridge Financing”). Arranger of the issue is Eurobank SA. The invitation to participate in the issue was addressed to Greek banks and major shareholders of the Company. Participating bondholders are Reggeborgh Invest BV, Optima Bank SA, Eurobank SA, and National Bank of Greece SA.

It is noted that, on 22.04.2021, the Extraordinary General Meeting of ELLAKTOR’s shareholders approved a Share Capital Increase (“SCI”) in favor of the existing shareholders of the Company, to raise funds up to the amount of €120.5 million. An amount of approximately €100 million will be directed to AKTOR SA, in the form of an equivalent SCI, mainly to cover its obligations arising from projects abroad and the Greek market, as well as supporting its working capital needs in order to facilitate smooth execution of both current construction projects and prospective ones.

The Bridge Financing will support AKTOR’s financing needs, its maturity being short-term, while repayment will take place by the funds raised through AKTOR’s SCI, following the completion of the Company’s SCI, as mentioned above. This financing ensures the proper and uninterrupted functioning of AKTOR SA.

Kifissia, May 17th, 2021