Announcement of Significant Event

Following the notification to the investors dated 3 July 2014, the Management Board of ELLAKTOR SA would hereby like to inform you about the successful completion of the public offering for the increase of the capital share of the subsidiary company ELTECH ANEMOS.

In particular, the public offering of 20,667,000 new common registered shares of the company ELTECH ANEMOS at the offer price of €1.70 per new share in the entire public offering was completed on Friday 11 July 2014. The total funds raised from the public offering are equal to €35,133,900. The admission of the company to the Main Market of the Athens Stock Exchange is the first IPO after a period of many years and took place in a particularly adverse financial context.

Through the above achievement, Ellaktor Group will be able to fully exhibit the value of its subsidiary in the wind energy sector and quickly proceed to the implementation of its strategic planning in that sector.

Kifissia, 14 July 2014