

Ανακοίνωση

Η Εταιρεία με την επωνυμία «ΕΛΛΑΚΤΩΡ ΑΝΩΝΥΜΗ ΕΤΑΙΡΕΙΑ» και το διακριτικό τίτλο «ΕΛΛΑΚΤΩΡ Α.Ε.» (εφεξής «η Εταιρεία») σύμφωνα με τους Κανονισμούς (ΕΕ) 596/2014 του Ευρωπαϊκού Κοινοβουλίου, του Ευρωπαϊκού Συμβουλίου και του Χρηματιστηρίου Αθηνών, ενημερώνει το επενδυτικό κοινό ότι κατά τη συνεδρίαση του Διοικητικού της Συμβουλίου της 24^{ης} Νοεμβρίου 2022, αποφασίστηκε η υποβολή πρότασης εξαγοράς του υπολοίπου των ομολογιών προς τους Ομολογιούχους του Διεθνούς Εταιρικού Ομολόγου (HYB), από την θυγατρική της εταιρεία Ellaktor Value PLC.

Συγκεκριμένα, η Ellaktor Value PLC, εκδότρια του Διεθνούς Ομολόγου, προτίθεται να εξαγοράσει το υπόλοιπο των ομολογιών, ονομαστικής αξίας €172.843.000, λήξεως 2024, με τιμή 101,594%.

Η εξαγορά αναμένεται να ολοκληρωθεί στις 15 Δεκεμβρίου 2022.

Με τη συναλλαγή αυτή ολοκληρώνεται η εξαγορά του συνόλου του Διεθνούς Εταιρικού Ομολόγου (HYB) €670 εκ. (εκδόσεως 2019), δύο έτη νωρίτερα από την προγραμματισμένη ημερομηνία λήξης του.

Ακολουθεί η επίσημη ανακοίνωση:

«ELLAKTOR ANNOUNCES THE GIVING OF NOTICE OF CONDITIONAL REDEMPTION OF 6¾% Senior Notes due 2024

Kifissia, November 25th, 2022

Ellaktor S.A. ("Ellaktor") and Ellaktor Value PLC (the "Issuer") today announce the giving of a notice of conditional redemption of all of the 6¾% Senior Notes due 2024 issued by the Issuer (the "Notes") at 101.594% of the principal amount thereof plus accrued interest. On the date hereof, €172,843,000 in aggregate principal amount was outstanding. The redemption date is expected to be December 15, 2022.

The redemption will be subject to the determination of the Issuer, in its sole discretion and prior to the redemption date, that it has the funds to complete the redemption, which Ellaktor expects to receive from the issuance of bonds and transfer to the Issuer.

Forward-Looking Statements

This release contains "forward-looking statements" within the meaning of U.S. securities laws. Forward-looking statements are not historical facts but are based on certain assumptions of management and describe Ellaktor's future plans, strategies and expectations. Forward-looking statements often use forward-looking terminology, including words such as "anticipate", "believe", "could", "estimate", "expect", "forecast", "guidance", "intends", "likely", "may", "plan", "potential", "predicts", "seek", "will" and words of similar meaning or the negative thereof.

Forward-looking statements contained in this press release are based on information currently available to Ellaktor and assumptions that management believe to be reasonable but are inherently uncertain. As a result, Issuers' actual results, performance or achievements may differ materially from those expressed or implied by these forward-

looking statements, which are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that are, in some cases, beyond Ellaktor's control.

All information in this press release is as of the date of its release. Ellaktor does not undertake any obligation to update publicly any of the forward-looking statements contained herein to reflect new information, events or circumstances arising after the date of this press release. You should not place undue reliance on any forward-looking statements, which are made only as of the date of this press release.»