

**Reply to a question from the Capital Market Commission – Comments on Publication**

In response to questions raised in letter Ref. No. 353/16.02.2021 of the Capital Market Commission, following recent publications on the daily written and electronic press, the Société anonyme under the name “ELLAKTOR SOCIÉTÉ ANONYME”, doing business as “ELLAKTOR SA” (hereinafter the “Company”) hereby informs the investing public, in accordance with Regulations (EU) 596/2014 of the European Parliament & Council and of the Athens Stock Exchange, that:

1. On 11 February 2021, an action and interlocutory action - impleader of the company “GREENHILL INVESTMENTS LIMITED” belonging to Messrs Dimitrios Bakos and Ioannis Kaymenakis, was notified to it, requesting annulment of the decision of the Extraordinary General Meeting of 27-1-2021 with regard to item 4 on the election of a new Board of Directors of the Company. The hearing date of these actions shall be determined after the lapse of 115 days from their submission, in accordance with the provisions of Article 237 of the Code of Civil Procedure.

In the opinion of the Company’s Management, both legal remedies are inadmissible and manifestly unfounded both as to their legal and substantial grounds. The Company shall take all necessary action which may be deemed necessary to protect the interests of the Company and of its shareholders and, in any case, it shall inform accordingly the investing public in its capacity.

In this regard, with regard to the members of the Board of Directors, the Company confirms that its Independent Non-Executive members fulfill the criteria of Article 4 of Law 3016/2002, while the Audit Committee, which is an independent committee and is constituted in its majority by Independent Non-Executive Members and by a third party as its Chairman, has all the qualifications set out in Article 44 of Law 4449/2017 as in force. Finally, the Company confirms that, in accordance with both the law on public contracts and the law on concessions agreements, as well as in accordance with law 4548/2018 and the legislation on corporate governance, no issues exist as to the members of its Board of Directors which could directly or indirectly lead to a possible conflict of interest.

2. With regard to the capital support of ELLAKTOR in order to cover the financial needs of AKTOR, the Group management shall thoroughly assess the existing needs and shall investigate with diligence all possible options. Within a reasonable time, the management of the Group will inform the investment community on the above actions.
3. As regards the alleged negotiations with the company ARCHIRODON on the alleged sale of AKTOR, the Company expressly and unequivocally contradicts the relevant publications as untrue, unfounded and nonexistent.

This release is published subsequent to the respective question submitted to the Hellenic Capital Market Commission.

Kifisia, 18 February 2021