

**Announcement of regulated information of L 3556/2007
Notification of significant changes in voting rights**

ELLAKTOR S.A. ("the issuer") informs about the notification/letter of significant changes in voting rights pursuant to the L 3556/2007, received on August 3rd, 2021, by the shareholders, GREENHILL INVESTMENTS LIMITED and KILOMAN HOLDINGS LIMITED, as follows:

◀ To: Ellaktor S.A.
Ermou St. 25
145 64 Nea Kifissia
Athens
Greece

3 August, 2021

Ladies and Gentlemen,

Subject: Notification of significant change in voting rights pursuant to Greek Law 3556/2007

1. We, Greenhill Investments Limited ("**Greenhill**"), and Kiloman Holdings Limited ("**Kiloman**"), refer to the notifications dated 3 and 4 June 2021 and made by (i) Greenhill and Iceberg Capital Limited ("**Iceberg**"), and (ii) Messrs Dimitrios Bakos and Ioannis Kaymenakis (together the "**Ultimate Controlling Persons**"), in connection with the significant changes in the voting rights that they held in ELLAKTOR S.A. (the "**Issuer**"), in accordance with the applicable provisions of Greek Law 3556/2007.

2. On the date hereof:

- (a) Greenhill, a company controlled indirectly by the Ultimate Controlling Persons through Iceberg, holds directly 54,815,876 ordinary registered shares issued by the Issuer corresponding to approximately 25.5824% of the total voting rights in the Issuer;
- (b) Kiloman, a company directly controlled by the Ultimate Controlling Persons, holds directly 2,341,300 ordinary registered shares issued by the Issuer corresponding to approximately 1.0927% of the total voting rights in the Issuer;
- (c) the Ultimate Controlling Persons have decided to extend their cooperation in relation to their interests in the Issuer also through Kiloman; and
- (d) as a result of (c) above, pursuant to resolutions of their Boards of Directors dated the same date as this letter, Greenhill and Kiloman confirmed that they will henceforth:
 - (i) adopt, by concerted exercise of the voting rights they hold from time to time in the Issuer, a lasting common policy towards the management of the Issuer (as contemplated in case (a) of Article 10 of Greek Law 3556/2007); and
 - (ii) be acting in concert for the purpose of Greek Law 3461/2006.

3. As a result of all the above, on the date of this letter, the percentage of voting rights that Kiloman holds in the Issuer reached approximately 26.6751% from approximately 1.0927%, in accordance with Article 10, case (a) of Greek Law and case (a) of paragraph 1.2.2 of the Circular of the Hellenic Capital Market Commission with reference number 33/03.07.2007.

4. Finally, for the sake of completeness, we note that (i) Greenhill's direct percentage of voting rights in the Issuer and (ii) the indirect percentage of voting rights in the Issuer that each of the Ultimate Controlling Persons and Iceberg hold have reached the same level of 26.6751%. However, no change of at least 3% in their respective voting rights in the Issuer

requiring notification under Greek Law 3556/2007 has occurred by reference to their respective notifications set out in paragraph 1 hereof.

Attached hereto you may find Kiloman's notification on form TR-1 signed by its authorized representative.

Yours sincerely,

For and on behalf of
Kiloman Holdings Limited
Alexandros Exarchou
Director



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For and on behalf of
Greenhill Investments Limited
Alexandros Exarchou
Director



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Kifissia, August 5th, 2021