

Announcement of regulated information of L 3556/2007
Notification of significant changes in voting rights

The company ELLAKTOR S.A. informs about the notification of significant changes in voting rights, received on **December 28th, 2020**, by a shareholder.

REGGEBORGH INVEST B.V. ELLAKTOR'S shareholder, in compliance with the Directive for transparency, informs that its participation and its voting rights in the share capital of ELLAKTOR SA changed (art. 9 of L. 3556/2007) accordingly:

- A.** On **18.12.2020**, the participation and voting rights (total positions) as a result of a potential exercise of the Call Option (26,882,023 shares and voting rights of ELLAKTOR SA, which accounts for 12.5457% of the total voting rights in ELLAKTOR SA, with expiry date of the call option 180 days after 10.09.2020 and the exercise/conversion period between the 1st and 180th days after the September 10th 2020) may be increased and exceed the 25% threshold, in particular:

Number of shares and number of voting rights (attached to shares) before (previous notification):

Direct participation: 10.3616% (i.e. 22,202,080 common registered shares with voting rights), indirect participation: 0% (i.e. 0 common registered shares) and total participation (directly and indirectly) and voting rights: 10.3616% (i.e. 22,202,080 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions) as a result of a potential exercise of the Call Option: direct participation 22.9073% (i.e. 49,084,103 common registered shares with voting rights) and indirect participation 0% (i.e. 0 common registered shares) and total participation (directly and indirectly) and voting rights 22.9073% (i.e. 49,084,103 common registered shares with voting rights) issued by ELLAKTOR SA.

Number of shares and number of voting rights (attached to shares) after the transaction:

Direct participation: 12.6146% (i.e. 27,029,695 common registered shares with voting rights), indirect participation: 0% (i.e. 0 common registered shares) and total participation (directly and indirectly) and voting rights: 12.6146% (i.e. 27,029,695 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions) as a result of a potential exercise of the Call Option: direct participation 25.1603% (i.e. 53,911,718 common registered shares with voting rights) and indirect participation 0% (i.e. 0 common registered shares) and total participation (directly and indirectly) and voting rights 25.1603% (i.e. 53,911,718 common registered shares with voting rights) issued by ELLAKTOR SA.

- B.** On **23.12.2020**, there was a change of 3% of its participation and number of voting rights, as follows:

Number of shares and number of voting rights (attached to shares) before (previous notification):

Direct participation: 12.6146% (i.e. 27,029,695 common registered shares with voting rights), indirect participation: 0% (i.e. 0 common registered shares) and total participation (directly and indirectly) and voting rights: 12.6146% (i.e. 27,029,695 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions) as a result of a potential exercise of the Call Option: direct participation 25.1603% (i.e. 53,911,718 common registered shares with voting rights) and indirect participation 0% (i.e. 0 common registered shares) and

total participation (directly and indirectly) and voting rights 25.1603% (i.e. 53,911,718 common registered shares with voting rights) issued by ELLAKTOR SA.

Number of shares and number of voting rights (attached to shares) after the transaction:

Direct participation: 14.1761% (i.e. 30,375,397 common registered shares with voting rights), indirect participation: 0% (i.e. 0 common registered shares) and total participation (directly and indirectly) and voting rights: 14.1761% (i.e. 30,375,397 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions) as a result of a potential exercise of the Call Option: direct participation 26.7218% (i.e. 57,257,420 common registered shares with voting rights) and indirect participation 0% (i.e. 0 common registered shares) and total participation (directly and indirectly) and voting rights 26.7218% (i.e. 57,257,420 common registered shares with voting rights) issued by ELLAKTOR SA.

Additional information

The purchase of the shares was made through the stock exchange. REGGEBORGH INVEST B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007 and does not control any other undertaking(s) holding directly or indirectly an interest in ELLAKTOR SA.

The notification was made due to a change of 3% and for exceeding the threshold of 25% (as a result of a potential exercise of the Call Option) of the shareholder REGGEBORGH INVEST B.V.

Kifissia, December 28th, 2020