



Announcement of regulated information under Law 3556/2007
Disclosure of significant changes to voting rights

ELLAKTOR S.A. hereby announces the information received on 18/12/2020 from one of its shareholders, concerning a significant change to the holdings and voting rights:

1. The legal entity **INVESCO FINANCE S.A.**, in compliance with the Transparency Directive, informs about its acquisition of a holding in the share capital and the voting rights of the company named ELLAKTOR S.A., as a result of the binding agreement dated 17.12.2020 signed by the aforementioned legal entity concerning the acquisition of a holding and corresponding voting rights in the issuer ELLAKTOR S.A., i.e. an additional percentage of 18.3346% (and as regards the number of shares: of 39,286,000 common registered shares with corresponding voting rights), the deadline for the implementation thereof expiring on 12/01/2021. Following this, the holding of INVESCO FINANCE S.A. in the share capital and the voting rights of the issuer will exceed the threshold of 20%.

Number of shares and equal number of voting rights before the binding agreement for acquisition of voting rights:

- A. (i) direct holding of 5.0002% (namely 10,714,000 common registered shares with voting rights);
(ii) indirect holding of 0% (namely 0 common registered shares with voting rights)

Number of shares and equal number of voting rights following the binding agreement for acquisition of voting rights:

- A. (i) direct holding of 5.0002% (namely 10,714,000 common registered shares with voting rights);
(ii) indirect holding of 0% (i.e. 0 common registered voting shares) and total participation percentage and voting rights (direct and indirect) of 5.0002% (i.e. 10,714,000 common registered shares with voting rights) of the total number of voting rights in ELLAKTOR.
- B. (i) voting rights from financial instruments (in accordance with Article 11 (a) of Law 3556/2007), as a result of the binding agreement for the acquisition of additional holding and corresponding voting rights, i.e. 18.3346% (namely 39,286,000 common registered shares with respective voting rights) of the issuer ELLAKTOR S.A.

The number of shares and equal number of voting rights (total holding), as a result of the binding agreement for acquisition of additional holding and corresponding voting rights will be as follows: direct holding of 23.3348% (i.e. 50,000,000 common registered shares and corresponding voting rights), indirect participation of 0% and total percentage of holding and voting rights (direct and indirect) of 23.3348% (i.e. 50,000,000 common registered voting shares with respective voting rights) of the total number of voting rights in ELLAKTOR S.A.

2. The natural persons **Messrs. Dimitrios Bakos** and **Ioannis Kaymenakis**, who jointly own and control (by 50% each) the legal entity INVESCO FINANCE S.A., inform about its acquisition of a holding in the share capital and the voting rights of the company named ELLAKTOR S.A., as a result of the binding agreement dated 17/12/2020 signed by the aforementioned legal entity concerning the acquisition of a holding and corresponding voting rights in the issuer ELLAKTOR S.A., i.e. an additional percentage of 18.3346% (and as regards the number of shares: of 39,286,000 common registered shares with corresponding voting rights), the deadline for the implementation thereof expiring on 12/01/2021. Following this, the indirect holding of each of

Messrs. Dimitrios Bakos and Ioannis Kaimenakis in the share capital and the voting rights of the issuer will exceed the threshold of 20%. More specifically:

The number of shares and equal number of voting rights (total holding), as a result of the binding agreement for acquisition of additional holding and corresponding voting rights will be as follows: direct holding of 0% and indirect holding of 23.3348% (i.e. 50,000,000 common registered shares with voting rights) issued by ELLAKTOR S.A.; total percentage of holding and voting rights (direct and indirect) of 23.3348% (i.e. 50,000,000 common registered voting shares with respective voting rights) of the total number of voting rights in ELLAKTOR S.A.

Additional information - Remark.

The legal entity INVESCO FINANCE S.A. is jointly controlled by Messrs. Dimitrios Bakos and Ioannis Kaimenakis, who act in a coordinated manner (Article 10 (a) of Law 3556/2007, as in force).

This information is provided as a consequence of the binding agreement of 17/12/2020 signed by the aforementioned legal entity regarding the acquisition of a holding and voting rights in the issuer ELLAKTOR S.A., regarding an additional percentage of 18.3346%, the deadline for the implementation thereof expiring on 12/01/2021. Following this, the holding of INVESCO FINANCE S.A. in the share capital and the voting rights of the issuer will exceed the threshold of 20%.

The counterparty of the aforementioned binding agreement that assigns the holding and the corresponding voting rights of the issuer ELLAKTOR S.A. is the legal entity named Pemanoaro Limited (which is jointly controlled by Messrs. Anastasios and Dimitrios Kallitsantsis).

Kifisia, 18/12/2020