

Announcement of regulated information of L 3556/2007
Notification of significant changes in voting rights

The company ELLAKTOR S.A. informs about the notification of significant changes in voting rights, received on **December 7th, 2020**, by a shareholder.

REGGEBORGH INVEST B.V. ELLAKTOR'S shareholder, in compliance with the Directive for transparency, informs that its participation and its voting rights in the share capital of ELLAKTOR SA changed accordingly:

- a. On **27.11.2020**, the participation and voting rights (total positions) as a result of a potential exercise of the Call Option (26,882,023 shares and voting rights of ELLAKTOR SA, which accounts for 12.5457% of the total voting rights in ELLAKTOR SA, with expiry date of the call option 180 days after 10.09.2020 and the exercise/conversion period between the 1st and 180th days after the September 10th 2020) may be increased and exceed the 20% threshold, in particular:

Number of shares and number of voting rights (attached to shares) before the transaction: direct participation 5.4360% (i.e. 11,647,870 common registered shares with voting rights), indirect participation 0% and total participation (directly and indirectly) and voting rights 5.4360% (i.e. 11,647,870 common registered shares with voting rights) issued by ELLAKTOR SA.

Number of shares and number of voting rights (attached to shares) after the transaction: direct participation 7.8155% (i.e. 16,746,488 common registered shares with voting rights), indirect participation 0% and total participation (directly and indirectly) and voting rights 7.8155% (i.e. 16,746,488 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions) as a result of a potential exercise of the above Call Option: direct participation 20.3612% (i.e. 43,628,511 common registered shares with voting rights) and indirect participation 0% and total participation (directly and indirectly) and voting rights 20.3612% (i.e. 43,628,511 common registered shares with voting rights) issued by ELLAKTOR SA.

- b. Date of transaction when its participation and number of voting rights exceeded the 10% threshold: **December 3rd, 2020**

Number of shares and number of voting rights (attached to shares) before the transaction: direct participation 7.8155% (i.e. 16,746,488 common registered shares with voting rights), indirect participation 0% and total participation (directly and indirectly) and voting rights 7.8155% (i.e. 16,746,488 common registered shares with voting rights) issued by ELLAKTOR SA.

Number of shares and number of voting rights (attached to shares) after the transaction: direct participation 10.3616% (i.e. 22,202,080 common registered shares with voting rights), indirect participation 0% and total participation (directly and indirectly) and voting rights 10.3616% (i.e. 22,202,080 common registered shares with voting rights) issued by ELLAKTOR SA.

The number of shares and number of voting rights (total positions) as a result of a potential exercise of the above Call Option: direct participation 22.9073% (i.e. 49,084,103 common registered shares with voting rights) and indirect participation 0% and total participation (directly and indirectly) and voting rights 22.9073% (i.e. 49,084,103 common registered shares with voting rights) issued by ELLAKTOR SA.

Additional information

The purchase of the shares was made through the stock exchange. REGGEBORGH INVEST B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007 and does not control any other undertaking(s) holding directly or indirectly an interest in ELLAKTOR SA.