

Kifissia, April 6th, 2021

ANNOUNCEMENT

The Société Anonyme with the legal name “ELLAKTOR SOCIETE ANONYME” and the trade name “ELLAKTOR S.A.” (henceforth, the “Company”), informs the investors that its new Board of Directors continues its systematic efforts to provide immediate solutions to the urgent cash flow issues of its subsidiary AKTOR.

We were unpleasantly surprised when informed that the shareholder Greenhill Investments Limited, instead of giving a positive or negative answer regarding its participation in the bond, as requested by the major shareholders, has proceeded to exert pressure on the organizing bank, raising plenty of legal questions, even giving warnings of legal prosecutions in the case of issuing the bond, trying in fact to cancel the intermediate funding of the subsidiary AKTOR.

At the same time, there is an attempt to disorientate the investment community, by attributing the incomplete effort to secure the intermediate funding to other shareholders, when its exclusive intervention resulted in the postponement of the recent Extraordinary General Assembly and, consequently, of the relevant decision on the proposed Company’s Share Capital Increase, which justifiably constituted a main condition.

It's indeed the time for serious decisions about everyone and everything.