



Kifissia, August 6<sup>th</sup>, 2021

**ANNOUNCEMENT**

**ELLAKTOR S.A.  
(through its subsidiary ELLAKTOR VALUE PLC)**

**Announces the change in listing venue of €670 million in aggregate principal amount of 6<sup>3</sup>/<sub>8</sub>% Senior Notes due 2024 to the Vienna MTF (Multilateral Trading System)**

ELLAKTOR S.A. (“ELLAKTOR”) announces today the change in listing venue of €670 million in aggregate principal amount of 6<sup>3</sup>/<sub>8</sub>% senior notes due 2024 (the “Notes”), issued by its wholly-owned subsidiary, ELLAKTOR VALUE PLC, a public limited company incorporated under the laws of England and Wales, to the Vienna MTF (Multilateral Trading System) from the Official List of the International Stock Exchange. With effect from 6 p.m. (Channel Islands) today, the listing of the Notes on the Official List of The International Stock Exchange will be cancelled.

The ELLAKTOR Group is a leading diversified infrastructure group in Greece and in South-East Europe, with an international presence and a diversified portfolio of activities focusing on concessions, renewable energy, waste management, construction and real estate development. Possessing significant experience in the most complex and demanding projects, the ELLAKTOR Group combines its 70 years of expertise with the latest technologies to breathe life into projects that accelerate growth and improve the quality of life of communities across the world. Find out more at [www.ellaktor.com](http://www.ellaktor.com).

NOTHING IN THIS ANNOUNCEMENT CONSTITUTES AN OFFER OF NOTES FOR SALE OR A SOLICITATION OF AN OFFER TO BUY NOTES IN THE UNITED STATES OR IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO DO SO. THE NOTES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933 OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OR ANY OTHER JURISDICTION, AND THE NOTES MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT OF 1933 AND APPLICABLE STATE OR LOCAL SECURITIES LAWS.