



ANNOUNCEMENT

Full coverage of share capital increase by cash payment with preemptive rights in favour of existing shareholders

ELLAKTOR SOCIETE ANONYME (hereinafter the 'Company') hereby wishes to notify the major shareholders that the share capital increase by cash payment with preemptive rights in favour of existing shareholders decided by the Extraordinary General Meeting of the Company dated 22 April 2021 and the Board of Directors of the Company in its meeting of 7 July 2021 (hereinafter the 'Increase'), which took place between 21 July 2021 and 3 August 2021, has been successfully completed with the raising of funds amounting to EUR 120,528,001.80 and the issue of 133,920,002 new ordinary registered voting shares, through the exercise of preemptive and pre-subscription rights by existing shareholders.

On 29 July 2021, in accordance with the provisions of Regulation (EU) 2017/1129 and the delegated Regulations (EU) 2019/980 and 2019/979, as in force, as well as Law 4706/2020, and subsequent to the approval of the Hellenic Capital Market Commission granted 29 July 2021, the Company duly published a supplement to the approved prospectus dated 13 July 2021 by which it notified the investing public in accordance with Article 23(2) of Regulation (EU) 2017/1129, as in force, that investors who have already agreed to subscribe or pre-subscribe to the New Share Issue prior to the publication of the Supplementary Prospectus, may withdraw from their subscriptions no later than three (3) business days from the date of publication of the Supplement, the period for withdrawal therefore being the period from 30 July 2021 to 3 August 2021. During the above withdrawal period, which coincided with the exercise of preemptive rights, no shareholder of the Company participating in the respective Increase expressed their desire to withdraw from participation therein.

More specifically, the share capital increase was covered approximately 2.15 times, given that overall demand from holders of preemptive and pre-subscription rights reached 287,894,616 shares in total. A percentage of 95.12% of the Increase was covered through subscriptions from shareholders exercising preemptive rights with the deposit of a total sum amounting to EUR 114,650,638.20, corresponding to 127,389,598 new ordinary registered shares. The remaining percentage of 4.88% was covered through exercise of pre-subscription rights, with deposit of a total sum amounting to EUR 5,877,363.60, which corresponds to 6,530,404 new ordinary registered shares. Specifically, by decision of the Board of Directors of the Company dated 6 August 2021, the aforementioned 6,530,404 shares were distributed to investors exercising their pre-subscription rights proportionally, based on the number of unallocated new shares they had requested (preemptive subscription right) in relation to total advance subscriptions and until demand was fully exhausted.

Therefore, in accordance with the above, the Company did not proceed with the offering of shares through the private placement procedure, since there were no unallocated shares remaining.

As a result of the above, the final percentage coverage of the share capital increase reaches 100.00% and capital funds raised amount to EUR 120,528,001.80.

Following the above, the share capital of the Company is increased by EUR 5,356,800.08, with the issuance of 133,920,002 new ordinary registered voting shares at a nominal value of EUR 0.04 each,

and an amount of EUR 115,171,201.72 shall be credited to the share premium account. Thus, share capital amounts to EUR 13,927,680.20 and is divided into 348,192,005 ordinary registered voting shares with a nominal value of € 0.04 each.

Certification of the timely and complete payment of the full amount of the Share Capital Increase in accordance with Article 20 of Law 4548/2018 was completed on 6 August 2021 by the Board of Directors of the Company, and the new shares associated with the Increase shall be allocated to the beneficiaries in dematerialised form and credited to them via the Dematerialised Securities System (DSS).

The date of credit of the new shares to the accounts of beneficiaries and the commencement of trading of said shares on the Athens Stock Exchange shall be communicated by a forthcoming announcement from the Company.

Kifissia, 06.08.2021