

AKTOR FACILITY MANAGEMENT SA

General Registry of Commerce No.: 4872201000 SA Reg. No: 52560/01AT/B/02/281

25 ERMOU STR. - 145 64 KIFISSIA

FIGURES AND INFORMATION FOR THE YEAR FROM 1 JANUARY 2012 TO 31 DECEMBER 2012

(published pursuant to Article 135 of Law 2190 on entities preparing annual financial statements, consolidated or separate, under IAS)

The following figures and information arising from the financial statements are intended to provide general information about the financial standing and results of AKTOR FACILITY MANAGEMENT SA. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the company, readers should visit the company's website, where the financial statements and the certified auditor-accountant audit report are available.

COMPANY DETAILS	CASH FLOW STATEMENT (amounts in Euros)
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Company's Registered Office:	25 Ermou St, 13km of the Athens-Lamia National Road, 145 64 Kifissia
General Comm. Reg. No:	4872201000 SA Reg. No: 52560/01AT/B/02/281
Competent Authority:	ATTICA REGION NORTHERN SECTOR OF ATHENS, DIRECTORATE OF DEVELOPMENT - DEPARTMENT OF COMMERCE & TOURISM
Date of approval of annual financial statements (from which summary information was drawn):	26 March 2013
Certified auditor:	PANAGIOTA ANAST.KOSTA
Audit firm:	SOL SA
Type of audit report:	Qualified Opinion
Company's website:	www.ellaktor.com
BoD composition:	
The BoD Chairman	Aristotelis D. Karytinou
CEO	Loukas I. Giannakoulis
Director	Leonidas G. Bobolas
Director	Dimitrios Par. Kallitsantis
Director	Theresia Geras. Messari

	COMPANY FIGURES	
	01/01-31/12/2012	01/01-31/12/2011
Operating activities		
Profit/ (Loss) before taxes	783.121	1.062.301
<i>Plus/ less adjustments for:</i>		
Depreciation and amortisation	24.136	23.190
Results (income, expenses, gains and loss) from investing activities	(3.723)	(2.320)
Debit interest and related expenses	1.115	-
<i>Plus/ less adjustments for changes in working capital accounts or related to operating activities:</i>		
Decrease/ (increase) of inventory	(19.408)	(2.999)
Decrease/ (increase) of receivables	(212.938)	(1.288.169)
(Decrease)/ increase of liabilities (except banks)	(136.055)	20.397
<i>Less:</i>		
Debit interest and related expenses paid	(1.115)	-
Taxes paid	(25.095)	(150.989)
Total inflows (outflows) from operating activities (a)	410.037	(338.590)
Investing activities		
Purchase of tangible and intangible assets and investment properties	(31.534)	(43.520)
Interest received	3.723	2.320
Total inflows/(outflows) from investing activities (b)	(27.810)	(41.200)
Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	382.227	(379.790)
Cash and cash equivalents at year start	479.171	858.961
Cash and cash equivalents at year end	861.397	479.171

STATEMENT OF FINANCIAL POSITION (amounts in Euros)
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	COMPANY FIGURES	
	31/12/2012	31/12/2011
ASSETS		
Property, plant and equipment	43.381	32.533
Intangible assets	4.836	8.286
Other non-current assets	24.541	15.890
Inventories	29.897	10.489
Trade receivables	2.419.051	2.366.822
Other current assets	922.192	558.457
TOTAL ASSETS	3.443.897	2.992.476
EQUITY AND LIABILITIES		
Share capital	461.538	461.538
Other equity	1.664.634	1.054.884
Total company equity (a)	2.126.172	1.516.422
Provisions/ Other long-term liabilities	94.216	64.482
Other current liabilities	1.223.509	1.411.572
Total liabilities (b)	1.317.724	1.476.054
TOTAL EQUITY AND LIABILITIES (a) + (b)	3.443.897	2.992.476

STATEMENT OF COMPREHENSIVE INCOME (amounts in Euros)
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	COMPANY FIGURES	
	01/01-31/12/2012	01/01-31/12/2011
Turnover	7.286.820	7.210.542
Gross profit/ (loss)	1.091.297	1.266.772
Profit/ (loss) before tax, financing & investing results	780.513	1.059.981
Profit/ (Loss) before taxes	783.121	1.062.301
Less: Taxes	(173.371)	(230.075)
Profit/ loss after taxes (A)	609.750	832.226
Other comprehensive income after taxes (B)	-	-
Total comprehensive income after taxes (A) + (B)	609.750	832.226
Profit/ (loss) before tax, financing and investing results and total amortisation	804.649	1.083.171

STATEMENT OF CHANGES IN EQUITY (amounts in Euros)

	COMPANY FIGURES	
	31/12/2012	31/12/2011
Total equity at year start (1/1/2012 and 1/1/2011, respectively)	1.516.422	684.197
Total comprehensive income after taxes	609.750	832.226
Total equity at year end (31/12/2012 and 31/12/2011 respectively)	2.126.172	1.516.422

ADDITIONAL FIGURES AND INFORMATION:

1. The Company's financial statements have been included, using the Full Consolidation method, in the consolidated financial statements of AKTOR SA, which indirectly participates in the Company's share capital with 65% and is included in the Consolidated Financial Statements of ELLAKTOR SA, being the parent company listed on ATHEX and having its registered office in Kifissia.
2. The basic Accounting Principles are same as those followed as of 31.12.2011.
3. The company has not been tax audited for financial year 2010. It has been audited for FY 2011 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from SOL Certified Auditors S.A. without any adjustments regarding tax expenses and related tax provisions, as these are reflected in the annual financial statements for 2011. The company is currently being audited for FY 2012 (see note 20 to the annual financial statements as of 31.12.2012).
4. No liens exist on fixed assets.
5. The Company has no disputes in litigation or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on its financial standing or operation.
6. As of 31.12.2012 the Company employed 85 personnel and as of 31.12.2011 it employed 84 personnel.
7. The cumulative amounts of sales and purchases of the Company from fiscal year start, to and from affiliates, stand at €3,661,166 and € 107,225 respectively.
8. The date of approval of the above financial statements by the Company's Board of Directors is 26 March 2013.

	Kifissia, 26 March 2013	
THE CHAIRMAN OF THE BOARD OF DIRECTORS	THE CEO	THE ACCOUNTING MANAGER
KARYTINOS D. ARISTOTELIS ID Card No. Σ199654	GIANNAKOULIS I. LOUKAS ID Card No. Σ 095375	ANDREAS TSOUKALAS Licence No. 0017214 A CLASS