

# AKTOR FACILITY MANAGEMENT SA

SA Reg.No. 52560/01AT/B/02/281  
25 ERMOU STR. - 145 64 KIFISSIA

**FIGURES AND INFORMATION FOR THE YEAR FROM 1 JANUARY 2011 TO 31 DECEMBER 2011**  
(published pursuant to article 135 of Law 2190 on entities preparing annual financial statements, consolidated or separate, under IAS)

The following figures and information arising from the financial statements are intended to provide general information about the financial standing and results of AKTOR FACILITY MANAGEMENT SA. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the company, readers should visit the company's website, where the financial statements and the certified auditor-accountant audit report are available.

COMPANY DETAILS	CASH FLOW STATEMENT (amounts in Euros)
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		COMPANY FIGURES	
		01/01-31/12/2011	01/01-31/12/2010
Competent Authority:	DEPARTMENT OF COMMERCE & TOURISM		
Date of approval of annual financial statements (from which summary information was drawn):	26 March 2012		
Certified auditor:	IOANNIS A. KROKOS		
Audit firm:	SOL SA		
Type of audit report:	Qualified opinion		
Company's website:	www.ellaktor.com		
<b>BoD composition:</b>			
The BoD Chairman	Aristotelis D. Karytinios		
CEO	Loukas I. Giannakoulis		
Director	Leonidas G. Bobotas		
Director	Dimitrios P. Kallitsantis		
Director	Thiresia G. Messari		
		<b>Operating activities</b>	
		Profit/ (Loss) before taxes	
		1.062.301	418.272
		<i>Plus/ less adjustments for:</i>	
		Depreciation and amortization	
		23.190	11.819
		Results (income, expenses, gains and losses) from investing activities	
		(2.320)	(662)
		Debit interest and related expenses	
		-	653
		<i>Plus/ less adjustments for changes in working capital accounts or related to operating activities:</i>	
		Decrease/ (increase) of inventory	
		(2.999)	(3.767)
		Decrease/ (increase) of receivables	
		(1.288.169)	(587.637)
		(Decrease)/ increase of liabilities (except banks)	
		20.397	772.960
		<i>Less:</i>	
		Debit interest and related expenses paid	
		-	(653)
		Taxes paid	
		(150.989)	(34.947)
		<b>(338.590)</b>	<b>576.038</b>
		<i>Total inflows (outflows) from operating activities (a)</i>	
		<b>Investing activities</b>	
		Purchase of tangible and intangible assets and investment properties	
		(43.520)	(6.703)
		Interest received	
		2.320	662
		<b>(41.200)</b>	<b>(6.041)</b>
		<i>Total inflows/outflows from investing activities (b)</i>	
		<b>Financing activities</b>	
		Proceeds from share capital increase	
		-	161.538
		Payment of expenses for share capital increase	
		-	(290)
		<b>-</b>	<b>161.248</b>
		<i>Total inflows/outflows from financing activities (c)</i>	
		<b>Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	
		<b>(379.790)</b>	<b>731.245</b>
		<b>Cash and cash equivalents at period start</b>	
		<b>858.961</b>	<b>127.716</b>
		<b>479.171</b>	<b>858.961</b>

STATEMENT OF FINANCIAL POSITION (amounts in Euros)		
	COMPANY FIGURES	
	31/12/2011	31/12/2010
<b>ASSETS</b>		
Property, plant and equipment	32.533	3.866
Intangible assets	8.286	16.623
Other non-current assets	15.890	10.058
Inventory	10.489	7.490
Trade receivables	2.366.822	1.211.920
Other current assets	558.457	999.803
<b>TOTAL ASSETS</b>	<b>2.992.476</b>	<b>2.249.760</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	461.538	461.538
Other equity	1.054.884	222.659
<b>Total company equity (a)</b>	<b>1.516.422</b>	<b>684.197</b>
Provisions/ Other long-term liabilities	64.482	42.210
Other current liabilities	1.411.572	1.523.354
<b>Total liabilities (b)</b>	<b>1.476.054</b>	<b>1.565.564</b>
<b>TOTAL EQUITY AND LIABILITIES (a) + (b)</b>	<b>2.992.476</b>	<b>2.249.760</b>

STATEMENT OF COMPREHENSIVE INCOME (amounts in Euros)		
	COMPANY FIGURES	
	31/12/2011	31/12/2010
Turnover	7.210.542	3.814.367
<b>Gross profit/ (loss)</b>	<b>1.266.772</b>	<b>574.424</b>
<b>Profit/ (loss) before tax, financing &amp; investing results</b>	<b>1.059.981</b>	<b>418.263</b>
<b>Profit/ (Loss) before taxes</b>	<b>1.062.301</b>	<b>418.272</b>
Less: Taxes	(230.075)	(122.256)
<b>Profit/ loss after taxes (A)</b>	<b>832.226</b>	<b>296.017</b>
<b>Other comprehensive income after taxes (B)</b>	<b>-</b>	<b>(232)</b>
<b>Total comprehensive income after taxes (A) + (B)</b>	<b>832.226</b>	<b>295.785</b>
<b>Profit/ (loss) before tax, financing and investing results and total amortisation</b>	<b>1.083.171</b>	<b>430.082</b>

		COMPANY FIGURES	
		31/12/2011	31/12/2010
<b>Total equity at year start (1.1.2011 and 01.01.2010, respectively)</b>		<b>684.197</b>	<b>226.874</b>
Total comprehensive income after taxes		832.226	295.785
Increase / (decrease) of share capital		-	161.538
<b>Total equity at year end (31/12/2011 and 31/12/2010, respectively)</b>		<b>1.516.422</b>	<b>684.197</b>

**ADDITIONAL FIGURES AND INFORMATION:**

1. The Company's financial statements have been included, using the Full Consolidation method, in the consolidated financial statements of AKTOR SA, which indirectly participates in the Company's share capital with 65% and is included in the Consolidated Financial Statements of ELLAKTOR SA, the parent company, listed on ATHEX and having its registered office in Kifissia.
2. The basic Accounting Principles are those followed as of 31.12.2010.
3. The company has been audited by tax authorities for the periods up to 2009 inclusive.
4. There are no encumbrances on fixed assets.
5. The Company has no disputes in litigation or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on its financial position or operation.
6. As of 31.12.2011 the Company employed 84 personnel, while as of 31.12.2010 it employed 43 personnel.
7. The cumulative amounts of sales and purchases of the Company from fiscal year start, to and from affiliates, stand at €4,394,829 and €85,862, respectively.  
The balance of receivables stands at €1,187,790, and the balance of payables to affiliates as at the end of the current year stands at €77,569.
8. For FY 2011, the Company is subject to the tax audit of Certified Auditors-Accountants provided for by the provisions of article 82(5) of Law 2238/1994.  
This audit is already being performed, and the relevant tax certificate is anticipated to be delivered following the publication of financial statements for 2011.  
(Any additional tax obligations which might arise by the completion of tax audit are estimated to have an insignificant impact on the financial statements).
9. The date of approval of the above financial statements by the Company's Board of Directors is 26 March 2012.

Kifissia, 26 March 2012

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE CEO

THE ACCOUNTING MANAGER

ARISTOTELIS D. KARYTINOS  
ID Card No. Σ 199654

LOUKAS I. GIANNAKOULIS  
ID Card No. Σ 095375

ANDREAS TSOUKALAS  
Licence No. 0017214 A CLASS