

The following details and information, as these arise from the financial statements, aim at providing general information about the financial standing and results of ELLAKTOR SA and the ELLAKTOR Group of companies. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the issuer readers should visit the issuer's website, where the financial statements and the legal auditor's audit report, if so required, are available.

Website: www.ellaktor.com

Date of approval of annual financial statements by the Board of Directors: 30 May 2013

STATEMENT OF FINANCIAL POSITION (amounts in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/03/2013	31/12/2012	31/03/2013	31/12/2012
ASSETS				
Property, plant and equipment	469.801	463.622	3.007	3.034
Investment property	170.942	171.055	56.636	56.879
Intangible assets	1.072.670	1.078.685	-	-
Other non-current assets	459.683	488.180	975.002	975.002
Inventories	39.959	43.385	-	-
Trade receivables	622.676	605.078	1.340	2.126
Other current assets	1.511.662	1.504.052	6.590	6.636
TOTAL ASSETS	4.347.394	4.354.057	1.042.575	1.043.677
EQUITY AND LIABILITIES				
Share capital	182.311	182.311	182.311	182.311
Other equity	761.123	783.709	601.384	605.391
Total equity attributable to parent company equity holders (a)	943.434	966.021	783.696	787.702
Non controlling interests (b)	289.417	287.693	-	-
Total equity (c) = (a) + (b)	1.232.851	1.253.714	783.696	787.702
Long-term borrowings	1.276.091	1.203.629	116.286	161.593
Provisions/ Other long-term liabilities	490.905	474.537	2.453	2.018
Short-term borrowings	493.771	552.827	137.221	89.721
Other current liabilities	853.777	869.350	2.919	2.643
Total liabilities (d)	3.114.543	3.100.343	258.879	255.975
TOTAL EQUITY AND LIABILITIES (c) + (d)	4.347.394	4.354.057	1.042.575	1.043.677

STATEMENT OF CHANGES IN EQUITY (amounts in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/03/2013	31/03/2012	31/03/2013	31/03/2012
Total equity at period start (1/1/2013 and 1/1/2012 respectively)	1.253.714	1.314.464	787.702	804.084
Total comprehensive income after taxes	(23.009)	(16.787)	(4.006)	(3.653)
Change of participation share in subsidiaries	2.145	(270)	-	-
Minority proportion in the distribution of results of a subsidiary	-	(16)	-	-
Total equity at period end (31.03.2013 and 31.03.2012 respectively)	1.232.851	1.297.392	783.696	800.432

STATEMENT OF CASH FLOWS (amounts in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01-31/03/2013	01/01-31/03/2012	01/01-31/03/2013	01/01-31/03/2012
Operating activities				
Profit/ (Loss) before taxes	18.055	13.088	(3.834)	(3.626)
Plus/ less adjustments for:				
Depreciation and amortisation	25.323	24.474	269	292
Provisions	2.540	742	3	(8)
Foreign exchange differences	843	(2.492)	-	-
Results (income, expenses, gains and loss) from investing activities	(14.461)	(10.855)	-	(3)
Debit interest and related expenses	22.701	24.286	3.502	3.497
Plus/ less adjustments for changes in working capital accounts or related to operating activities:				
Decrease/ (increase) of inventory	3.426	3.810	-	-
Decrease/ (increase) of receivables	(12.408)	(59.697)	1.068	(318)
(Decrease)/ increase of liabilities (except banks)	(30.209)	20.707	26	(360)
Less:				
Debit interest and related expenses paid	(23.157)	(18.463)	(2.896)	(3.982)
Taxes paid	(1.036)	(741)	-	-
Total inflows/ (outflows) from operating activities (a)	(8.382)	(5.140)	(1.862)	(4.507)
Investing activities				
(Acquisition)/ Disposal of subsidiaries, associates, JVs and other investments	(3.546)	(8.539)	-	-
(Placements)/collections of time deposits over 3 months	(218.073)	-	-	-
Purchase of tangible and intangible assets and investment property	(22.954)	(35.939)	-	(1)
Revenues from sale of tangible and intangible assets and investment property	555	569	-	5
Interest received	9.859	9.148	-	1
Loans (granted to)/ repaid by related parties	(4)	(39)	(9)	(37)
Committed deposits	9.278	(6.994)	-	-
Total inflows/(outflows) from investing activities (b)	(224.886)	(41.795)	(9)	(32)
Financing activities				
(Acquisition)/Disposal of participation share in subsidiaries from/to non-controlling interests	(27)	-	-	-
Proceeds from borrowings	33.375	52.061	2.100	7.200
Repayment of borrowings	(20.643)	(57.447)	-	(5.000)
Payments of leases	(135)	(54)	-	-
Dividends paid	(3)	-	(3)	-
Total inflows/(outflows) from financing activities (c)	12.567	(5.440)	2.097	2.200
Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	(220.701)	(52.374)	227	(2.338)
Cash and cash equivalents at period start	706.835	806.154	766	3.466
Cash and cash equivalents at period end	486.134	753.780	993	1.128

STATEMENT OF COMPREHENSIVE INCOME (amounts in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01-31/03/2013	01/01-31/03/2012	01/01-31/03/2013	01/01-31/03/2012
Turnover	260.091	280.653	-	-
Gross profit	38.563	35.443	-	-
Profit/ (loss) before tax, financing and investing results	27.314	27.250	(332)	(129)
Profit/ (loss) before tax	18.055	13.088	(3.834)	(3.626)
Less: Taxes	(36.448)	(5.867)	(175)	(26)
Profit/ loss after taxes (A)	(18.393)	7.221	(4.009)	(3.651)
Parent company equity holders	(17.247)	2.369	(4.009)	(3.651)
Non controlling interests	(1.146)	4.851	-	-
Other comprehensive income/ (expenses) after taxes (B)	(4.616)	(24.007)	2	(1)
Total comprehensive income/ (expenses) after taxes (A)+(B)	(23.009)	(16.787)	(4.006)	(3.653)
Parent company equity holders	(24.789)	(20.326)	(4.006)	(3.653)
Non controlling interests	1.780	3.540	-	-
Profit/ (loss) after taxes per share - basic (in €)	(0,1000)	0,0137	(0,0232)	(0,0212)
Earnings before taxes, financing and investing results, depreciation and amortisation	52.638	51.724	(63)	163

ADDITIONAL FIGURES AND INFORMATION

1. The basic Accounting Principles are same as those followed as of 31.12.2012.
 2. The unaudited periods for the Group companies are detailed in note 7 of the interim summary financial report of 31.03.2013. ELLAKTOR, the parent company, has not been tax audited for financial year 2010. It has been audited for FY 2011 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any adjustments regarding tax expenses and related tax provisions, as these are reflected in the annual financial statements for 2011. The parent company is currently being audited for FY 2012 (see note 24b to the interim summary financial reporting of 31.03.2013).
 3. There are no liens on the fixed assets of the Group and the Company.
 4. Litigations or disputes referred to arbitration, as well as pending court or arbitration rulings are not expected to have a material effect on the financial standing or the operations of the Group or the Company, and, for this reason, no relevant provisions have been formed.
 5. Provisions formed in relation to the unaudited years stand at € 2,290 thousand for the Group and at € 519 thousand for the Company. Other provisions (short-term and long-term) for the Group stand at € 163,999 thousand (see note 17 to the interim summary financial reporting as of 31.03.2013).
 6. The number of employees on 31.03.2013 was 15 persons for the Company and 4,098 persons for the Group (excluding Joint Ventures), and the respective numbers on 31.03.2012 were 15 and 3,904.
 7. All manner of transactions (inflows and outflows) in aggregate from year start (01.01.2013), as well as receivables and liabilities balances for the Group and the parent Company at period end (31.03.2013), as these arise from transactions with related parties, within the meaning of IAS 24, are as follows:

Amounts in ,000 EUR	Group	Company
a) Income	10.084	640
b) Expenses	3.282	447
c) Receivables	50.148	5.568
d) Payables	3.752	28.077
e) Management and administration fees	743	47
f) Payables to key management	25	64

8. Earnings per share are calculated by dividing the net profit which is attributable to parent company shareholders by the weighted average of ordinary shares over the period, excluding treasury shares.
 9. The amounts which affected the row Other comprehensive income for the period (net after taxes) are as follows: For the Group: income from foreign exchange differences € 1,357 thousand, expenses from Changes in value of financial assets available for sale € 18,253 thousand, expenses from cash flow hedge € 12,162 thousand, and income from Actuarial profits € 118 thousand, and for the Company: income from Actuarial profits € 2 thousand.

10. Group companies and joint ventures, together with the country of establishment, the parent Company's percentage of direct or indirect participation in their share capital, and their consolidation method are detailed in note 7 of the interim summary financial report of 31.03.2013, and are available on the Group's website www.ellaktor.com. The parent Company only holds an indirect stake in the consolidated joint ventures via its subsidiaries. Figures and information about non-consolidated companies and Joint Ventures are set out in note 7.d of the interim summary financial report of 31.03.2013.
 11. Incorporated for the first time in the interim summary financial report of 31.03.2013, but not incorporated in the consolidated financial statements of 31.12.2012, because they were acquired within Q1 2013, were subsidiaries ANTOS HOLDINGS LTD, ILIOSAR ANDRAVIDAS SA and KINIGOS SA.
 Apart from the above companies, the interim summary financial report of 31.03.2012, did not include the following subsidiaries: DINTORNI ESTABLISHMENT LTD, NEASACO ENTERPRISES LTD, BIOSAR-PV PROJECT MANAGEMENT LTD, COPRI-AKTOR, AKTOR INVESTMENT HOLDINGS LTD, LEVASHOVO WASTE MANAGEMENT PROJECT L.L.C, AKTOR D.O.O. SARAJEVO (incorporation) and ILIOSAR SA and SOLAR OLIVE SA (acquisition).
 Compared to the consolidated financial statements of 31.12.2012, LAMDA TECHNIKI SA-PANTECHNIKI SA & CO (dissolution) is no longer consolidated while with regard to the interim summary financial report as of 31.03.2012, the following companies are no longer consolidated: a) ADEYP SA, ELLINIKI TECHNODOMIKI CONSULTANT ENGINEERS LTD, EXANTAS MARITIME COMPANY and SYROS MARINES SA (dissolution), b) BIOSAR SA and D. KOUGIOUMTZOPOULOS SA (absorbed by AKTOR SA) and c) LOFOS PALLINI SA (absorbed by REDS SA). d) ANEMOS THRAKIS SA, EOLIKA PARKA ELLADAS TRIZINIA SA and EOLIKI ZARAKA METAMORFOSIS SA (absorption by EL.TECH.ANEMOS SA) and e) ILIAKI ADERES SA and the associates EPANA SA and FREEQUEST HOLDINGS LTD (sale).
 A change was made in the consolidation method of company HERHOF-VERWALTUNGS compared to the interim summary financial report as of 31.03.2012. On Q1 2012 this company was consolidated as an associate using the equity method; starting from Q2 2012, the company is consolidated using the full consolidation method as a subsidiary, as a result of the Group's increased stake in said company.
 12. The change in the tax rate from 20% to 26% was charged to deferred tax of the Income tax in the Income statement in the Q1 2013 by € 24,893 thousand for the Group and € 149 thousand for the Company. The overall effect of this change on Total Comprehensive Income / (expenses) amounted to a loss of € 16,616 thousand for the Group and € 149 thousand for the company (see Note 21 of the interim summary financial report as of 31.03.2013).
 13. Due to the amendment of IAS 19 with regard the recognition and measurement of the cost of defined benefit plans and retirement benefit obligations (elimination of the corridor approach), the Group and the Company have adjusted the Statement of Financial Position, the Income Statement, Comprehensive Income Statement and Cash Flow Statements for previous years. Except for the above adjustments, where necessary, the comparative figures have been reclassified to agree with the changes made to the presentation of figures for the current year (see note 26 to the interim financial report of 31.03.2013).

Kifissia, 30 May 2013

THE CHAIRMAN OF THE BOARD

THE MANAGING DIRECTOR

THE FINANCIAL MANAGER

THE HEAD OF ACCOUNTING DEPT.

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