

The following figures and information arising from the financial statements are intended to provide general information about the financial standing and results of ELLAKTOR SA and the ELLAKTOR Group of companies. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the issuer readers should visit the issuer's website, where the financial statements and the legal auditor's audit report, if so required, are available.

Website: www.ellaktor.com
 Date of approval by the Board of Directors of the financial statements: 26 May 2010

A. STATEMENT OF FINANCIAL POSITION (amounts expressed in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/03/2010	31/12/2009	31/03/2010	31/12/2009
ASSETS				
Property, plant and equipment	472.655	474.570	3.588	3.675
Investment property	133.121	128.261	59.543	59.785
Intangible assets	1.026.263	1.000.104	-	-
Other non-current assets	476.876	399.744	959.782	946.841
Inventories	41.437	40.371	-	-
Trade receivables	631.960	662.050	4.024	3.242
Other current assets	1.551.366	1.390.450	77.792	43.633
TOTAL ASSETS	4.333.679	4.095.551	1.104.729	1.057.176
EQUITY AND LIABILITIES				
Share capital	182.311	182.311	182.311	182.311
Other Equity	812.173	802.324	646.451	648.266
Total equity attributable to equity holders of the parent company (a)	994.484	984.636	828.763	830.578
Minority interest (b)	279.142	274.291	-	-
Total equity (c) = (a) + (b)	1.273.626	1.258.927	828.763	830.578
Long-term borrowings	1.304.457	1.382.960	140.000	215.000
Provisions/ Other long-term liabilities	320.273	294.172	2.198	2.249
Short-term borrowings	563.560	311.146	125.000	-
Other current liabilities	871.763	848.346	8.768	9.349
Total liabilities (d)	3.060.053	2.836.624	275.966	226.599
TOTAL EQUITY AND LIABILITIES (c) + (d)	4.333.679	4.095.551	1.104.729	1.057.176

B. STATEMENT OF COMPREHENSIVE INCOME (amounts expressed in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01/2010-31/03/2010	01/01/2009-31/03/2009	01/01/2010-31/03/2010	01/01/2009-31/03/2009
Turnover	454.583	483.048	-	384
Gross profit/ (loss)	59.015	74.209	-	173
Profit/ (loss) before interest and taxes	46.932	61.807	(142)	(214)
Profit/ (loss) before taxes	31.883	51.059	(1.826)	(1.126)
Less: taxes	(12.281)	(14.037)	(43)	(41)
Profit/ (loss) after taxes (A)	19.602	37.023	(1.869)	(1.167)
Equity holders of the Parent company	12.993	26.839	(1.869)	(1.167)
Minority interest	6.608	10.184	-	-
Other comprehensive income after taxes (B)	(4.454)	(318)	55	(348)
Total comprehensive income after taxes (A) + (B)	15.148	36.705	(1.815)	(1.515)
Equity holders of the Parent company	9.569	26.923	(1.815)	(1.515)
Minority interest	5.579	9.783	-	-
Profit / (loss) after taxes per share - basic (expressed in €)	0,0753	0,1550	(0,0108)	(0,0067)
Profit/ (loss) before interest, taxes, depreciation and amortization	74.018	86.416	160	93

C. STATEMENT OF CHANGES IN EQUITY (amounts expressed in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/03/2010	31/03/2009	31/03/2010	31/03/2009
Total equity at the beginning of the period (1/1/2010 and 1/1/2009 respectively)	1.258.927	1.182.443	830.578	833.954
Total Comprehensive income after taxes	15.148	36.705	(1.815)	(1.515)
Change of participation percentage in subsidiaries	(422)	(1.378)	-	-
Dividends distributed & minority proportion in allocation of subsidiary results	(27)	(28)	-	-
Purchase/ (sale) of treasury shares	-	(5.543)	-	(5.543)
Total equity at period end (31/3/2010 and 31/3/2009 respectively)	1.273.626	1.212.198	828.763	826.895

D. STATEMENT OF CASH FLOWS (amounts expressed in ,000 EUR)

	CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01/2010-31/03/2010	01/01/2009-31/03/2009	01/01/2010-31/03/2010	01/01/2009-31/03/2009
Operating activities				
Earnings/ (losses) before taxes	31.883	51.059	(1.826)	(1.126)
Plus/ less adjustments for:				
Depreciation	27.086	24.609	302	307
Provisions	4.143	8.687	18	28
Foreign exchange differences	(1.266)	2.058	-	-
Results (income, expenses, gains and losses) from investing activities	(3.973)	(10.017)	(250)	(741)
Debit interest and related expenses	18.811	17.967	1.932	1.652
Plus/ less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) of inventory	(1.074)	(36.095)	-	-
Decrease/ (increase) of receivables	(11.433)	(220.855)	6.750	2.157
(Decrease)/ increase of liabilities (except banks)	7.198	(8.569)	22	(1.719)
Less:				
Debit interest and related expenses paid	(7.842)	(9.885)	(1.696)	(2.166)
Taxes paid	(4.044)	(1.486)	(678)	-
Total inflows/ (outflows) from operating activities (a)	59.488	(182.525)	4.574	(1.608)
Investment activities				
(Acquisition)/ Disposal of subsidiaries, associates, JVs and other investments	(103.903)	(1.417)	(12.999)	(2.789)
Purchase of tangible and intangible assets and investment property	(62.989)	(42.886)	-	(30)
Proceeds from the sale of tangible and intangible assets and investment property	14.200	1.195	30	4
Interest received	3.535	6.052	248	740
Loans (granted to)/ repaid by related parties	-	-	(700)	-
Dividends received	-	-	19.602	19.602
Total inflows/(outflows) from investment activities (b)	(149.156)	(37.056)	6.181	17.527
Financing activities				
Sale/ (purchase) of treasury shares	-	(5.543)	-	(5.543)
Proceeds from borrowings	212.429	75.803	50.000	-
Repayment of borrowings	(38.774)	(40.870)	-	-
Payments of leases	(606)	(698)	-	-
Dividends paid	(333)	(1.505)	(161)	(3)
Grants received	837	683	-	-
Third party participation in share capital increase of subsidiaries	162	-	-	-
Total inflows/(outflows) from financing activities (c)	173.714	27.869	49.839	(5.547)
Net increase / (decrease) in cash and cash equivalents for the period (a)+(b)+(c)	84.047	(191.712)	60.594	10.372
Cash and cash equivalents at the beginning of the period	743.204	794.793	11.933	60.242
Cash and cash equivalents at period end	827.251	603.081	72.527	70.614

ADDITIONAL INFORMATION

1. The basic Accounting Principles are those followed as of 31.12.2009.
 2. The unaudited fiscal years of the Group companies are detailed in note 6 to the interim summary financial report as of 31.03.2010. The unaudited fiscal years with regard to the parent company are 2008-2009.
 3. There are no liens on the fixed assets of the Group and the Company.
 4. Litigations or disputes referred to arbitration, as well as the pending court or arbitration rulings are not expected to have a material effect on the financial standing or the operations of the Group or the Company, and, for this reason, no relevant provisions have been formed.
 5. Provisions formed in relation to the unaudited fiscal years stand at € 1,397 thousand for the Group, and at € 519 thousand for the Company. Other provisions (short-term and long-term) for the Group stand at € 120,703 thousand (see note 14 to the interim summary financial report as of 31.03.2010)
 6. The number of employees on 31.03.2010 was 16 for the Company and 4,848 for the Group (excluding Joint Venture), and the respective number of employees on 31.03.2009 was 18 and 5,761.
 7. All manner of transactions (inflows and outflows) in aggregate from year start (01.01.2010), as well as receivables and liabilities balances for the Group and the parent Company at period end (31.03.2010), as these arise from transactions with related parties, within the meaning of IAS 24, are as follows:

	Group	Company
a) Income	11.723	1.044
b) Expenses	10.716	85
c) Receivables	40.429	5.216
d) Payables	3.124	33
e) Management executive & BoD members fees	818	76
f) Payables to managers and members of the management	11	-

8. Earnings per share are calculated by dividing the net profit attributable to the shareholders of the parent company, by the weighted average of common shares during the period, treasury shares excluded.
 9. The amounts of the accounts which affected the line Other comprehensive income for the period (net after taxes) for the Group and the Company are as follows: For the Group: income from foreign exchange differences € 7,387 thousand, income from Change in value of financial assets available for sale € 5 thousand, expenses from cash flow hedge € 11,725 thousand, and other expenses € 121 thousand; For the Company: income from cash flow hedge € 55 thousand
 10. The Group companies and their registered offices, the stakes by which the parent Company directly or indirectly participates in their share capital, as well as the consolidation method used in the interim summary financial report as of 31.03.2010, are detailed in note 6 of the interim summary financial report as of 31.03.2010. A detailed table of the Joint Ventures which were consolidated with the proportional consolidation method is set out in note 6.c of the interim summary financial report as of 31.03.2010 and is available on the Group's website at www.ellaktor.com. The parent Company only holds an indirect participation in said joint ventures via its subsidiaries. Figures and information about non-consolidated companies and Joint Ventures are presented in note 6.d of the interim summary financial report as of 31.03.2010.

11. The interim summary financial report as of 31.03.2010 incorporates the following subsidiaries not incorporated as of 31.03.2009: EOLIKI ADERES SA, ILIAKI ADERES SA, HELECTOR BULGARIA SA, AKTOR KUWAIT WLL, DUBAI FUJAIH JV, ROAD TELECOMMUNICATIONS SA, JV ELTECH ENERGIKI ELECTROMECH, MOREAS SEA and JV ELTECH ANEMOS-TH. SIETIS (established).
 The subsidiary KARAPANOU BROS which was first consolidated on 30.09.2009 is not consolidated in the interim summary financial report as of 31.03.2010, as it was sold to third parties, outside the Group, in the 1st quarter of 2010.
 Furthermore, the company ANAPLASI MARKOPOULOU SA, which was consolidated with the full consolidation method on 31.03.2009; is not consolidated in this interim summary financial report, as it was sold to third parties, outside the Group in the 4th quarter of 2009.
 In addition to the aforementioned company, in the interim summary financial report of 31.03.2009 the subsidiaries IKW BECKUM GMBH and LOOCK BIOGASSYSTEME GMBH (100% subsidiaries of the wholly owned HELECTOR GERMANY GMBH) were consolidated, using the full consolidation method. These companies are not consolidated in the 31.03.2010 interim summary financial report, as they were absorbed by HELECTOR GERMANY GMBH in the 4th quarter of 2009, pursuant to decision No. HRB 5533 of the local competent authorities.
 A change was made in the consolidation method of the companies EOLIKI MOLAON LAKONIAS SA and ALPHA EOLIKI MOLAON LAKONIAS SA compared to the report as of 31.12.2009. On 31.12.2009 these companies were consolidated using the equity method as affiliates; on 31.03.2010 they are consolidated using the full consolidation method as subsidiaries, as a result of the Group's increased stake in the said companies.
 A change was made to the consolidation method compared to the interim financial report for the corresponding period of the precedent year with regard to the companies EFA SA and POUNENTIS SA. These companies were consolidated on 31.03.2009 using the equity method, while starting from the 2nd quarter of 2009 they are consolidated using the full consolidation method as a result of the Group's increased stake in the said companies.
 The interim summary financial report as of 31.03.2010 incorporates the following associates which had not been incorporated as of 31.12.2009, because they were acquired in the meantime: ELPEDISON POWER GENERATION SA and SALONICA PARK SA.
 A change was made in the consolidation method compared to the interim summary financial report for the corresponding period of the precedent year with regard to company METROPOLITAN ATHENS PARK (CAR PARKING STATION CONCESSIONS) which, until 31.03.2009 was consolidated as a 100% subsidiary using the full consolidation method; starting from the 2nd quarter of 2009, the company is consolidated as an associate using the equity method, as a result of the Group's reduced stake in the company from 100% to 37.44%.
 The company HELECTOR SA - ENVITEC SA General Partnership (established in the 1st quarter of 2010) was consolidated for the first time in the interim summary financial report for this period using the proportionate consolidation method, while it had not been consolidated on 31.12.2009. In addition to the aforementioned company, CARPATII AUTOSTRADA SA (established) was also consolidated in the interim summary financial report as of 31.03.2010 using the proportionate method, while it had not been consolidated on 31.03.2009.
 12. The Company has not proceeded to any purchase of treasury share from 01.01.2010 through 26.05.2010, which is the date of approval of the interim summary financial report as of 31.03.2010.
 13. On April 16th, 2010 ELLAKTOR announced the termination of the Concession Contract signed on 15 January 2010 between the Romanian State and CARPATII AUTOSTRADA SA, in which the Company holds a 50% stake, with regard to the Comanic - Brasov Motorway project. The termination of the Concession Contract came as a result of the fact that the contractual terms that are usually contained in such contracts made in Europe were not made accept by the Romanian State and, therefore, it was no longer feasible to finance the project or execute the Concession Contract.

Kifisia, 26 May 2010

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THE MANAGING DIRECTOR

THE FINANCIAL MANAGER

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