

ELLINIKI TECHNODOMIKI ANEMOS SA

POWER GENERATION & DISTRIBUTION

FIGURES AND INFORMATION FOR THE PERIOD FROM 1 JANUARY 2009 TO 31 DECEMBER 2009

(published in accordance with article 135 of Law 2190 on entities preparing their annual financial statements, consolidated or otherwise, according to IAS)

The following figures and information aim at providing general information about the financial standing and results of ELLINIKI TECHNODOMIKI ANEMOS SA. It is therefore recommended that readers visit the website www.ellaktor.com where the financial statements and the certified auditor-accountant audit report are posted, before proceeding to any investment or other transaction with the company.

COMPANY DETAILS	STATEMENT OF FINANCIAL POSITION (amounts in Euro)
Company's registered office: 25 Ermou str., Kifissia	COMPANY FIGURES
SA Registration Number: 38582/01AT/B/97/012(08)	31.12.2009 31.12.2008
Competent prefecture: Athens Prefecture (Eastern Sector)	ASSETS
Main activity: Power generation and distribution	Property, Plant & Equipment 97.134.362 83.629.833
Composition of the Board of Directors: Leonidas Bobolas, BoD Chairman	Other non-current assets 38.896.352 37.000.034
Anastasios Kallitsantsis, Vice-Chairman & Managing Director	Trade receivables 4.265.436 3.838.862
Theodoros Sietis, Executive Director	Other current assets 8.787.185 16.344.384
Dimitrios Kallitsantsis, Director	TOTAL ASSETS 149.083.335 140.813.113
Dimitrios Koutras, Director	EQUITY AND LIABILITIES
Loukas Giannakoulis, Director	Share Capital 15.810.000 15.810.000
Georgios Sossidis, Director	Other Equity 57.697.584 54.025.469
Antonios Frangos, Director	<i>Total equity (a)</i> 73.507.584 69.835.469
Apostolos Frangoulis, Director	Long-term borrowing 41.928.875 39.823.562
Date of approval by the Board of Directors of the annual financial statements: 3 March 2010	Provisions/ Other long-term liabilities 18.627.150 9.543.138
Certified auditor-accountant: Marios Psaltis	Short-term bank borrowings 5.483.054 12.908.014
Auditing firm: PricewaterhouseCoopers SA	Other short-term liabilities 9.536.671 8.702.929
Type of auditors' report: Unqualified opinion	<i>Total liabilities (b)</i> 75.575.751 70.977.643
	TOTAL EQUITY AND LIABILITIES (a) + (b) 149.083.335 140.813.113

CASH FLOW STATEMENT (amounts in euros)	STATEMENT OF COMPREHENSIVE INCOME (amounts in euros)
COMPANY FIGURES	COMPANY FIGURES
01.01.2009- 31.12.2009 01.01.2008- 31.12.2008	01.01.2009- 31.12.2009 01.01.2008- 31.12.2008
Operating Activities	Turnover 14.462.268 8.137.051
Earnings before taxes 5.005.163 965.130	Gross profit 6.925.312 4.954.852
<i>Plus/ less adjustments for:</i>	Earnings before taxes, financing and investing results 6.812.782 3.911.521
Depreciation 2.561.851 643.813	Earnings before taxes, total 5.005.163 965.130
Provisions 342.768 5.995	Less: taxes (1.333.049) (318.074)
Results (income, expenses, earnings and losses) from investing activities (142.093) (128.185)	Earnings after taxes, total 3.672.114 647.056
Debit interest and related expenses 1.798.825 3.030.445	Other comprehensive income/ (losses) for the year - (99.744)
<i>Plus/ less adjustments for changes in working capital accounts or related to operating activities:</i>	Total comprehensive income/ (losses) after taxes 3.672.114 547.312
Increase/ (decrease) of receivables 1.144.387 (5.356.827)	Earnings before taxes, financing, investment results and depreciation-amortisation 9.374.633 4.555.334
(Decrease)/ increase of liabilities (except banks) 430.505 4.017.305	
Less:	
Debit interest and related expenses paid (1.443.448) (2.997.796)	
Taxes paid (57.945) (932.085)	
<i>Total inflows/(outflows) from operating activities (a)</i> 9.640.012 (752.204)	
Investing activities	STATEMENT OF CHANGES IN EQUITY (amounts expressed in euro)
(Acquisition)/ sale of subsidiaries, affiliates, and other investments (1.582.870) (18.774.605)	COMPANY FIGURES
Acquisition of tangible and intangible assets (16.858.062) (49.286.426)	31.12.2009 31.12.2008
Interest received 48.093 128.185	Total equity at the beginning of the year (01.01.2009 and 01.01.2008 respectively) 69.835.469 4.382.949
<i>Total inflows/(outflows) from investing activities (b)</i> (18.392.838) (67.932.846)	Total comprehensive income/ (losses) after taxes 3.672.114 547.312
Financing activities	Increase / (decrease) of share capital - 55.280.000
Income from share capital increase - 55.280.000	Effect of subsidiary absorption - 9.625.208
Amounts collected from loans issued / taken out 7.232.500 75.009.054	Total equity at year end (31.12.09 and 31.12.08 respectively) 73.507.584 69.835.469
Loan repayments (12.608.724) (61.135.896)	
Repayment of financial lease liabilities (amortisation) (298.200) (800.000)	
Dividends paid - (80.539)	
Capital increase expenses - (132.993)	
Grants received 9.493.899 4.000.000	
<i>Total inflows/(outflows) from financing activities (c)</i> 3.819.475 72.139.626	
Net increase/(decrease) in cash and cash equivalents for the year (a) + (b) + (c) (4.933.351) 3.454.576	
Cash and cash equivalents at the beginning of the year 6.433.346 611.421	
Cash and cash equivalents of absorbed companies - 2.367.349	
Cash and cash equivalents at year end 1.499.995 6.433.346	

ADDITIONAL FIGURES AND INFORMATION:

1. The Company's financial statements have been included, following the full consolidation method, in the consolidated financial statements of the ATHEX-listed company ELLAKTOR SA, with registered office in Kifissia, which participates in the Company's share capital with 84%.
2. The same Accounting Principles of the Balance Sheet as of 31.12.2008 have been applied.
3. The Company has not been audited by tax authorities for the fiscal year 2009.
4. Provisions of €50,000 have been formed for the unaudited year 2009.
5. There are no encumbrances on fixed assets.
6. The Company has no disputes in litigation or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on its financial standing or operation.
7. The number of employees as at 31.12.2009 amounts to 15, while as at 31.12.2008 the respective number was 6.
8. The amounts of Company income and expenses in aggregate from and to affiliates from year start, and the balances of receivables and liabilities at year end, as these arise from transactions with related parties under IAS 24, are as follows: a) Income: € 841,050, b) Expenses: € 11,249,438 c) Fees to managers: € 250,000, d) Receivables: € 3,064,942 and e) Liabilities: € 1,829,415, respectively.

Kifissia, 3 March 2010

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE BoD VICE-CHAIRMAN & MANAGING DIRECTOR

THE EXECUTIVE DIRECTOR

THE CFO

LEONIDAS G. BOBOLAS
ID Card No. Σ 237945

ANASTASIOS KALLITSANTIS
ID No. Ξ 434814

THEODOROS A. SIETIS
ID Card No. AE 109207

GERASIMOS I. GEORGIOULIS
ID Card No. AA 086054