



ELLAKTOR S.A.

Number in the Register of S.A.: 874/06/B/86/16
25, Ermou Str., Kifissia, 145 64

FIGURES AND INFORMATION FOR THE ANNUAL PERIOD 1 JANUARY 2009 through 31 DECEMBER 2009
(Published as per c.l. 2190/20, article 135 on companies drafting their annual financial statements, consolidated or not, according to I.F.R.S.)

The following figures and information, which are drawn from the financial statements aim to provide summary information about the financial status and financial results of ELLAKTOR S.A. and ELLAKTOR Group of Companies. We therefore advise the reader, before making any kind of investment decision or other transaction concerning the company, to visit the company's web site where the financial statements together with the audit report of the external auditor are presented.

INFORMATION ABOUT THE COMPANY		CASH FLOW STATEMENT (Amounts in thousand euro)			
		CONSOLIDATED FIGURES		COMPANY FIGURES	
		01/01-31/12/2009	01/01-31/12/2008	01/01-31/12/2009	01/01-31/12/2008
Registered address:	25, Ermou Str., 13th km Athens - Lamia N.R., 145 64 Kifissia				
Number in the Register of S.A.:	874/06/B/86/16				
Competent Authority:	Ministry of Development, General Secretariat of Commerce, Department of S.A. & Credit				
Date of approval of the annual financial statements (From which the summary data were drawn):	March 24th, 2010				
Chartered Auditor Accountant:	Marios Psaltis				
Auditing Company:	PriceWaterhouseCoopers Certified Auditors-Accountants S.A.				
Report Type:	Unqualified opinion				
Company website:	www.ellaktor.com				
Board of Directors Composition:					
<i>Executive Members</i>	<i>Non-Executive Members</i>				
Anastassios Kallitsantis, Chairman	Georgios Sossidis, Member				
Leonidas Bobolas, Managing Director	Ioannis Koutras, Member				
Dimitrios Kallitsantis, Member	Dimitrios Chatzigrigoriadis, Member (independent member)				
Dimitrios Koutras, Member	Georgios Bekiaris, Member (independent member)				
Loukas Giannakoulis, Member					
Angelos Giokaris, Member					
Eduard Sarantopoulos, Member					

STATEMENT OF FINANCIAL POSITION (Amounts in thousand euro)				
	CONSOLIDATED FIGURES		COMPANY FIGURES	
	31/12/2009	31/12/2008	31/12/2009	31/12/2008
ASSETS				
Own use fixed assets	474.570	443.553	3.675	17.881
Investment property	128.261	120.773	59.785	46.764
Intangible Assets	1.000.104	928.495	-	-
Other non current assets	399.744	258.619	946.841	849.423
Inventory	40.371	91.777	-	-
Trade receivables	662.050	658.936	3.242	9.840
Other current assets	1.390.450	1.378.032	43.633	88.771
TOTAL ASSETS	4.095.551	3.880.186	1.057.176	1.012.680
EQUITY AND LIABILITIES				
Share capital	182.311	182.311	182.311	182.311
Other shareholders' equity	802.324	756.567	648.266	651.642
Total shareholders' equity (a)	984.636	938.878	830.578	833.954
Minority interests (b)	274.291	243.565	-	-
Total equity (c) = (a) + (b)	1.258.927	1.182.443	830.578	833.954
Long term borrowings	1.382.960	1.171.179	215.000	165.000
Provisions / Other long term liabilities	294.172	274.058	2.249	2.507
Short term borrowings	311.146	273.463	-	-
Other short term liabilities	848.346	979.043	9.349	11.219
Total liabilities (d)	2.836.624	2.697.743	226.599	178.726
TOTAL EQUITY AND LIABILITIES (c) + (d)	4.095.551	3.880.186	1.057.176	1.012.680

STATEMENT OF COMPREHENSIVE INCOME (Amounts in thousand euro)					STATEMENT OF CHANGES IN EQUITY (Amounts in thousand euro)				
	CONSOLIDATED FIGURES		COMPANY FIGURES			CONSOLIDATED FIGURES		COMPANY FIGURES	
	01/01-31/12/2009	01/01-31/12/2008	01/01-31/12/2009	01/01-31/12/2008		31/12/2009	31/12/2008	31/12/2009	31/12/2008
Turnover	2.268.551	1.913.041	384	2.356	Total equity at the beginning of the year (1/1/2009 and 1/1/2008 respectively)	1.182.443	1.151.896	833.954	863.819
Gross Profit / (loss)	292.373	289.742	(99)	(25)	Total Comprehensive income after tax	102.520	84.119	23.770	23.161
Profit/(loss) before interest and tax	232.949	218.381	4.939	2.740	Participation percentage in subsidiaries change	12.190	11.955	-	-
Profit / (loss) before tax	172.239	174.719	28.279	25.963	Distributed dividends & minority interest in the earnings distribution of subsidiary	(32.319)	(44.362)	(21.240)	(31.860)
Less: Tax	(73.422)	(35.945)	(4.504)	(1.893)	(Purchase) / sale of own shares	(5.906)	(21.166)	(5.906)	(21.166)
Profit / (loss) after tax (A)	98.816	138.774	23.776	24.069	Total equity at the end of the year (31/12/2009 and 31/12/2008 respectively)	1.258.927	1.182.443	830.578	833.954
Equity holders of the Parent Company	64.934	94.773	23.776	24.069					
Minority interests	33.882	44.002	-	-					
Other Comprehensive Income after Tax (B)	3.704	(54.655)	(6)	(909)					
Total Comprehensive income after tax (A)+(B)	102.520	84.119	23.770	23.161					
Equity holders of the Parent Company	69.604	45.051	23.770	23.161					
Minority interests	32.916	39.068	-	-					
Profit/(loss) after tax per share - basic (in €)	0,3762	0,5401	0,1378	0,1372					
Profit / (loss) before interest, tax, depreciation and amortization	335.263	310.083	6.166	3.974					
Proposed dividend per share - (in €)	0,10	0,12	0,10	0,12					

ADDITIONAL DATA AND INFORMATION

<p>1. The same Accounting Principles as at 31.12.2008 have been applied.</p> <p>2. The Unaudited fiscal years for the companies of the Group appear in note 9 of the annual financial statements for the year ended 31.12.2009. The Unaudited fiscal years for the Parent Company ELLAKTOR SA are the fiscal years 2008-2009. Within July 2009 the tax audit of the Parent Company for the fiscal years 2006-2007 was completed, which resulted to additional taxes and surtaxes amounting to € 182 thou. The aforementioned amount, which was paid in full in one installment, was fully covered by provisions accounted for by the Company for the tax unaudited fiscal years, which were recorded and burdened the results of the fiscal years 2006 and 2007.</p> <p>3. There are no liens on the fixed assets of the parent Company or the Group.</p> <p>4. There are no disputes in court or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on the financial situation or operation of the parent company and for this reason no relevant provisions have been made.</p> <p>5. Provisions that have been made for unaudited fiscal years amount to € 1,405 thou. for the Group and to € 519 thou. for the Company. The Other provisions account (long-term and short-term) for the Group amounted to € 115,986 thou. (see note 27 of financial statements for the year ended 31.12.2009)</p> <p>6. The number of employees as at 31.12.2009 for the Parent Company amounts to 16 and for the Group 5,168 (excluding Joint Ventures) while as at 31.12.2008 the respective numbers amount to 37 and 5,720 respectively.</p> <p>7. All kinds of transactions (income and expenses), cumulatively as of the beginning of the fiscal year, as well as Group and parent Company balances of receivables and liabilities at the end of the current period, that have resulted from transactions with related parties, as defined under IAS 24, are as follows:</p> <table border="1"> <thead> <tr> <th>Amounts in thou. euros</th> <th>Group</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>a) Income</td> <td>62.859</td> <td>12.833</td> </tr> <tr> <td>b) Expenses</td> <td>43.943</td> <td>1.840</td> </tr> <tr> <td>c) Income from dividends</td> <td>-</td> <td>27.742</td> </tr> <tr> <td>d) Receivables</td> <td>38.456</td> <td>31.107</td> </tr> <tr> <td>e) Liabilities</td> <td>1.429</td> <td>78</td> </tr> <tr> <td>f) Management executive & BoD members fees</td> <td>8.944</td> <td>1.612</td> </tr> <tr> <td>g) Payables to managers and members of the management</td> <td>49</td> <td>-</td> </tr> </tbody> </table> <p>8. The basic earnings per share are calculated by dividing the net profit attributable to the shareholders of the Parent Company by the weighted average number of common shares of the period, excluding any own shares held.</p> <p>9. According to article 16 of C.L. 2190/1920, as amended and is in force, and according to the terms of the Regulation 2273/2003 of the European Communities Committee, and in execution of the decision of the Company's Extraordinary General Shareholders Meeting held on 09.12.2008 and the Board of Directors' decision as of 10.12.2008, the Company during the year 01.01-31.12.2009 purchased 1,515,302 own shares, of a total value of € 5,906 thou. (see note 20 of the annual financial statements for the period ended 31.12.2009). On 31.12.2009 the company holds a total of 4,570,034 own shares of a total value of € 27,072 thou. The company did not acquire any additional own shares from 31.12.2009 till 24.03.2010, that is the date when the current annual financial statements were approved.</p> <p>10. The amounts of the figures that affected the account "Other comprehensive income of the fiscal year" after tax on a consolidated and company basis, concern as regards the Group: € 4,437 thousand for expenses from foreign exchange differences, €115 thousand for change of the value of current assets available for sale, € 7,344 thousand for income from cash flow hedging, € 780 thousand for income from reclassification readjustment and € 99 thousand for other expenses, and as regards the Company: € 6 thousand for expenses from the cash flow hedging.</p> <p>11. The companies and the joint-ventures of the Group, including their registry office locations, the participation of the parent Company's that is incorporated, either direct or indirect, in their share capital as well as the consolidation method, are presented in full detail in note 9 of the annual financial statements for the year ended 31.12.2009 and are available at the Group's website www.ellaktor.com. The parent company has only indirect participation in the consolidated joint ventures via their subsidiaries. Data and information regarding the non consolidated companies and Joint Ventures are presented in note 9.d of the annual financial statements for the period ended 31.12.2009.</p> <p>12. In the annual financial statements for the year ended 31.12.2009 the following companies were consolidated under the full consolidation method for the first time, while they were not incorporated at 30.09.2009: AEOLIAN ADERES SA, SOLAR ADERES SA, HELECTOR BULGARIA SA, AKTOR KUWAIT WLL (incorporated).</p>	Amounts in thou. euros	Group	Company	a) Income	62.859	12.833	b) Expenses	43.943	1.840	c) Income from dividends	-	27.742	d) Receivables	38.456	31.107	e) Liabilities	1.429	78	f) Management executive & BoD members fees	8.944	1.612	g) Payables to managers and members of the management	49	-	<p>In the annual financial statements for the year ended 31.12.2009 the following companies were consolidated under the full consolidation method, while they were not incorporated at 31.12.2008: ODIKES TILEPIKNONIES SA, DUBAI FUJAIRAH JV, MOREAS SEA SA (incorporated) and KARAPANOS Bros SA (acquired).</p> <p>In the annual financial statements for the year ended 31.12.2008 the following subsidiary companies were consolidated under the full consolidation method, while they were not incorporated during the current fiscal period: KW BECKUM GMBH and LOCK BIOGASSYSTEME GMBH (100% subsidiaries of subsidiary HELECTOR GERMANY GMBH). Since during the fourth quarter of 2008 the above were absorbed by HELECTOR GERMANY GMBH. Furthermore, on 31.12.2008 the subsidiary company ANAPLASI MARKOPOULOU was consolidated under the full consolidation method while at the current financial statements it is not consolidated, since during Q4 2009 the company was sold to third parties outside the Group.</p> <p>There is a change in the consolidation method compared to the annual financial statements of the period ended 13.12.2008, for the companies EFA TECHNICAL SA and POUNENTIS SA. These companies were consolidated on 31.12.2008 under the net equity method, while since Q2 2009 they are consolidated under the full consolidation method due to the increase of the Group's participation in these companies.</p> <p>The joint ventures ELTECH ANEMOS SA - T. SIETIS and ELTECH ENERGY - ELECTROMEK were consolidated for the first time on 30.06.2009 and 30.09.2009 respectively, under the pro rata consolidation method while on 31.12.2009 they were consolidated under the full method of consolidation since subsidiary ELTECH ANEMOS SA and HELLENIC TECHNODOMIKI ENERGY SA acquired control of the joint ventures.</p> <p>In the annual financial statements for the period ended 31.12.2009 the following companies were consolidated for the first time under the equity method of consolidation while they were not consolidated on 31.12.2008: SALONICA PARK SA (acquisition) and ELPEDISON POWER GENERATION SA (absorbing company of affiliated company ILEKTROPARAGOGI THISVIS SA).</p> <p>There has been a change of the consolidation method of the company METROPOLITAN ATHENS PARK (SA CAR PARK SERVICES CONCESSION) as compared to the annual financial report as at 31.12.2008, which was consolidated as a fully owned (100%) subsidiary under the full consolidation method, while as of Q2 2009 it is consolidated under the equity method of consolidation since the Group's participation in the above company has changed from 100% to 37.44%.</p> <p>In the annual financial report as at 31.12.2008 the companies STRAKTOR SA and CARPATI AUTOSTRADA SA (incorporated) were not consolidated under the pro rata method which were incorporated for the first time in the interim condensed financial statements as at 31.03.2009 and 30.09.2009 respectively.</p> <p>13. On July 27, 2009 the Banks Representative notified the concession company THERMAIKI ODOS SA, which is consolidated under ELLAKTOR SA by a 50% participation under the pro rata method of consolidation, of the termination of the Determined Loan Contracts pursuant to the Common Terms Agreement (Events of Delay of the Concession Agreement), given that, as a result of the contribution of one of more Events of Delay, the overall attendances provided to THERMAIKI ODOS SA had exceeded 18 months. On July 30, 2009 THERMAIKI ODOS SA pursuant to an order of the Banks Representative and in accordance to the provisions of the Concession Agreement, notified to the State about the Termination of the Concession Agreement due to an Event of Breach on behalf of the State. However on September 28, 2009 the State submitted to the Concessioner a petition for arbitration against the aforementioned appeal. Hence and pursuant to the conditions of the Concession Agreement, the results of the appeal they may not be in effect prior to the issuance of the ruling of the Arbitration Court. The procedure of the aforementioned arbitration has been completed and the ruling of the Court of Arbitration is expected. In case where the Arbitration Court rules as legal the appeal of the Confectioner, the State has the obligation to compensate THERMAIKI ODOS SA and the Lenders in accordance to the Concession Agreement. In consideration of the aforementioned facts and in accordance to the provisions of the IFRS, the Company's Management has classified the aforementioned project as discontinued operation and proceeded, in the interim financial report as at 30.06.2009, to the write down of all asset accounts connected to this project and to account for a corresponding income from compensation by the State by the amount of € 37.9 million, pursuant to the provisions of the Concession Agreement (the Group's pro rata amount).</p> <p>14. In February 2010 ELLAKTOR proceeded with the issuance of a bond loan amounting euro 50 million, that will be used to finance the company's investment plan and / or working capital requirements of constant nature. The bond loan has 5 years maturity and it was issued in cooperation with Hellenic Postbank S.A. and Hellenic Postbank-EL.TA. Mutual Fund Management S.A.</p> <p>15. In February 2010 AKTOR CONCESSIONS S.A. proceeded with the issuance of a bond loan amounting euro 50 million, that will be used to finance the company's investment plan and / or working capital requirements of constant nature. The bond loan has 5 years maturity and it was issued in cooperation with Hellenic Postbank S.A. and Hellenic Postbank-EL.TA. Mutual Fund Management S.A.</p>
Amounts in thou. euros	Group	Company																							
a) Income	62.859	12.833																							
b) Expenses	43.943	1.840																							
c) Income from dividends	-	27.742																							
d) Receivables	38.456	31.107																							
e) Liabilities	1.429	78																							
f) Management executive & BoD members fees	8.944	1.612																							
g) Payables to managers and members of the management	49	-																							

Kifissia March 24, 2010

THE CHAIRMAN OF THE BOARD

THE MANAGING DIRECTOR

THE FINANCIAL MANAGER

THE HEAD OF ACCOUNTING DEPT.

ANASTASSIOS P. KALLITSANTIS
ID card no. 3 43814

LEONIDAS G. BOBOLAS
ID card no. Z 237945

ALEXANDROS K. SPILOTOPOULOS
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EVANGELOS N. PANOPOULOS
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