

DOCUMENTS SUBMITTED TO THE GENERAL MEETING

As of 18th April 2019, the following documents are available to the shareholders of “ELTECH ANEMOS S.A.” (“ELTECH ANEMOS”) on the company’s website (<https://www.eltechanemos.gr>), as well as at the company’s registered seat in Kifissia, Attica, 25 Ermou street, P.C. 145 64 (tel. +30 210 8184600):

1. the Draft Merger Agreement dated 18.03.2019 between ELLAKTOR and ELTECH ANEMOS;
2. the transformation balance sheet of ELTECH ANEMOS dated 31.12.2018;
3. the annual financial statements of ELTECH ANEMOS, the relevant Board of Directors’ reports as well as the independent auditor’s reports for the last three (3) financial years;
4. the explanatory report of the Board of Directors of ELTECH ANEMOS to its shareholders on the Draft Merger Agreement dated 15.03.2019;
5. the report of the auditing firm “RSM Greece Certified Auditors and Management Consultants SA” on the transformation balance sheet of ELTECH ANEMOS concerning the determination of the book value of its assets on 31.12.2018 dated 12.02.2019; and
6. the report of the banking company “Alpha Bank S.A.” on behalf of ELTECH ANEMOS relating to its opinion on the fairness and reasonableness of the share exchange ratio dated 12.03.2019.