

## **DOCUMENTS SUBMITTED TO THE EXTRAORDINARY GENERAL MEETING**

From the 18<sup>th</sup> of April 2019, the following documents are available to ELLAKTOR's shareholders on its website ([www.ellaktor.com](http://www.ellaktor.com)) as well as at its registered seat in Kifissia, 25 Ermou Street, 145 64 (tel. +30 210 8185078):

- the announcement for the completion of publicity formalities of the Draft Merger Agreement between "ELLAKTOR S.A." (ELLAKTOR) and "ELTECH ANEMOS S.A." (ELTECH ANEMOS) dated 18.4.2019;
- the Draft Merger Agreement dated 18.03.2019 between ELLAKTOR and ELTECH ANEMOS;
- the transformation balance sheet of ELTECH ANEMOS dated 31.12.2018;
- the annual financial statements of ELLAKTOR and the relevant Board of Directors' reports for the last three (3) financial years;
- the explanatory report of the Board of Directors of ELLAKTOR to its shareholders on the Draft Merger Agreement;
- the report of the auditing firm "RSM Greece Certified Auditors and Management Consultants SA" on the transformation balance sheet of ELTECH ANEMOS concerning the determination of the book value of its assets on 31.12.2018; and
- the report of the auditing firm "Grant Thornton S.A." on behalf of ELLAKTOR relating to its opinion on the fairness and reasonableness of the share exchange ratio.