



## Announcement

Kifissia, July 19<sup>th</sup> 2021

ELLAKTOR S.A. (the “Company”) informs the investment community that the Chairman of ELLAKTOR’s BoD received a letter from the shareholder **REGGEBORGH INVEST B.V.** (“REGGEBORGH”), dated July 19, 2021, specifying details of its intention to participate in the Share Capital Increase of ELLAKTOR SA.

In specific, REGGEBORGH declares the following:

1. With reference to its letter dated April 7, 2021, REGGEBORGH informs the BoD that they have instructed their brokers to take the necessary steps to exercise REGGEBORGH’s rights for newly to be issued shares in ELLAKTOR SA.
2. REGGEBORGH holds 59,930,339 rights (and a similar number of shares), therefore having the right to acquire 37,456,461 new shares in ELLAKTOR at the issue price of €0,90 per share, representing an investment of € 33,710,815.
3. In its letter of April 7, 2021, REGGEBORGH committed an amount of € 50 million to the ELLAKTOR Share Capital Increase a) partly through the exercise of its rights and b) the balance via participating in the potential rump offering. They confirmed that their participation in a potential rump offering is set at a maximum amount of € 16,289,185 (being the difference between the € 50 million commitment and the cost of exercising existing rights), in accordance with the conditions as described in the Prospectus.

In order to avoid any misunderstandings about REGGEBORGH position in the current Share Capital Increase, REGGEBORGH asked to publish this letter on the ELLAKTOR website.